

## Standard Lighting Application

### Does your facility qualify?

- Non-residential facility
- Electric projects: electric delivery service rate DS2, DS3, DS4, DS5, or DS6 and Energy Efficiency Programs Charge on Ameren Illinois electric bill for the service point corresponding to the electric project. DS5 accounts should discuss with Ameren Illinois representatives prior to starting. DS1 customers with a farm on the premise may use this application for farm buildings and remote equipment (i.e. equipment that is not within or attached to the residence).

### Does your project qualify?

- Replacing existing in-service (working) equipment with new, energy efficient equipment
- New equipment meets eligibility guidelines as specified in this application
- Estimated project completion date is by December 31, 2020

### What you should know before beginning:

- Preapproval is **required** for ALL Standard Application projects requesting more than \$10,000 of incentive money. Do not purchase (including generating purchase orders) new equipment until receiving a pre-approval letter.
- Multiple incentive applications less than \$10,000 at the same facility within 120 days of each other will not be accepted. Phased projects requesting less than \$10,000 may submit separate applications when completion dates are at least 120 days apart.
- Stockpiles of equipment are not allowed: all equipment must be installed and operational.
- Purchases already discounted by participating retailers, including the Ameren Illinois Online Store and the Instant Incentives Offering, are not eligible.
- Projects must be completed within 120 days of equipment purchase date.
- Final application paperwork is due within 30 days of project completion **or by December 31, 2020, whichever comes first.**
- Incentive applications are capped at the project cost, which includes the costs of material and external labor (internal labor is not considered).
- Application paperwork can be submitted via email or hard copy. Emails that include "zip" files cannot be received. You will receive a confirmation email within two business days of submitting an application; please contact us if you do not receive a confirmation email.
- Measures must be (1) self-installed by an employee of the Ameren Illinois customer listed on this application, or (2) installed by an Illinois Commerce Commission-approved Certified Installer to qualify for an incentive. Certification of the self-installation or evidence of installation by a Certified Installer will be required. A complete list of Certified Installers can be found at <https://www.icc.illinois.gov/utility/default.aspx?type=28>.
- Please save a copy of this form to your computer and use Adobe Acrobat to complete the document. Most browsers (Chrome, Internet Explorer, Safari) do not auto-fill calculations**

### Participation instructions:

- **Step One:** Determine if your project requires pre-approval. If the total incentive request is over \$10,000, pre-approval is **required**.
- **Step Two, Track A:** If pre-approval is required, submit the application for pre-approval and do not purchase any material or generate purchase orders until a pre-approval letter is issued. You will be notified if a pre-inspection is required.
- **Step Two, Track B:** If pre-approval is not necessary, an application for "funds reserved" may be submitted, or the project may begin.
- **Step Three:** As soon as your project is completed, submit a completed Incentive Payment Request Form and all supporting documentation requested (or entire application, if not previously submitted). Final Application paperwork is reviewed, if approved your incentive will be paid within 60 days of approval.
- **Step Four:** Program staff may conduct a post installation verification inspection upon receiving final application paperwork.

\*Detailed, step-by-step instructions, FAQs, and other helpful information are available in the Application Guide ([AmerenIllinoisSavings.com/portals/0/business/forms/application-guide.pdf](https://www.amerensavings.com/portals/0/business/forms/application-guide.pdf)).

### Instant Incentives:

Select lighting equipment is not eligible for this application, but may be purchased at a discount from participating distributors through the Instant Incentives Offering. Visit [AmerenIllinoisSavings.com/instant](https://www.amerensavings.com/instant) for details.

- LED bulbs replacing existing screw-based or pin-based bulbs
- LED recessed can fixtures and trim kits
- LED linear lamps utilizing fluorescent sockets

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# Standard Lighting Application

## Customer and Project Information

Red indicates a required field.

Ameren Illinois Customer Information								
Customer Name on Ameren Illinois Account	Signed W-9 form is required documentation <a href="#">Click here for a blank W-9 form</a>	Ameren Illinois Electric Account Number:						
		Ameren Illinois Natural Gas Account Number:						
Payment Remit To Mailing Address	City	State	Zip					
Participant Contact Name		Title						
Participant E-mail Address	Phone (xxx) xxx-xxxx	Ext.	Fax (xxx) xxx-xxxx					
Secondary Participant Contact Name (if applicable)	Phone (xxx) xxx-xxxx	E-mail Address						
Physical Installation Address (if different than above)								
Installation Address	City	State	Zip					
Check one:    Owner                      Tenant (If tenant, please complete the Landlord Consent Form)								
Name(s) of the person(s) who referred you to the Ameren Illinois Energy Efficiency Program for this project:								
Name of Ameren Illinois or Energy Efficiency Employee		Name of Referring Contractor or Program Ally						
Project Installation Information								
<input type="checkbox"/> Self-installed by an employee of the Ameren Illinois customer listed on this application		<input type="checkbox"/> Installed by Illinois Commerce Commission-registered Certified Installer (Name, as registered with ICC: _____)						
Contractor/Program Ally Information (if applicable)								
Company Name		Contact Name		Title				
Mailing Address		City		State      Zip				
E-mail Address		Phone (xxx) xxx-xxxx		Ext              Fax (xxx) xxx-xxxx				
Facility/Project Description								
<table style="width: 100%; border: none;"> <tr> <td style="width: 30%; vertical-align: top;">                     Interior Lighting Facility Type (check one):                      Assisted Living                      Auto Dealership                      Childcare/Preschool                      College                      Convenience Store                      Elementary School                      Grocery                      Healthcare Clinic                 </td> <td style="width: 30%; vertical-align: top;">                     High School/Middle School                      Hospital                      Hotel/Motel, Common Areas                      Hotel/Motel, Guest Rooms                      Manufacturing Facility                      Movie Theater                      Multi-Family Common Areas                      Municipality                 </td> <td style="width: 30%; vertical-align: top;">                     Office                      Religious Building                      Restaurant                      Retail – Dept. Store                      Retail – Strip Mall                      Unknown/Misc                      Warehouse                 </td> <td style="width: 10%; vertical-align: top;">                     Exterior Lighting Only (check one):                      Garage                      Garage 24/7                      Exterior – dusk to dawn                      Exterior – dusk to 10 p.m.                      Exterior – dusk to midnight                      Exterior – dusk to 2 a.m.                      Exterior – &lt; 1080 hrs/year  <i>(must use Custom Application)</i> </td> </tr> </table>					Interior Lighting Facility Type (check one): Assisted Living Auto Dealership Childcare/Preschool College Convenience Store Elementary School Grocery Healthcare Clinic	High School/Middle School Hospital Hotel/Motel, Common Areas Hotel/Motel, Guest Rooms Manufacturing Facility Movie Theater Multi-Family Common Areas Municipality	Office Religious Building Restaurant Retail – Dept. Store Retail – Strip Mall Unknown/Misc Warehouse	Exterior Lighting Only (check one): Garage Garage 24/7 Exterior – dusk to dawn Exterior – dusk to 10 p.m. Exterior – dusk to midnight Exterior – dusk to 2 a.m. Exterior – < 1080 hrs/year <i>(must use Custom Application)</i>
Interior Lighting Facility Type (check one): Assisted Living Auto Dealership Childcare/Preschool College Convenience Store Elementary School Grocery Healthcare Clinic	High School/Middle School Hospital Hotel/Motel, Common Areas Hotel/Motel, Guest Rooms Manufacturing Facility Movie Theater Multi-Family Common Areas Municipality	Office Religious Building Restaurant Retail – Dept. Store Retail – Strip Mall Unknown/Misc Warehouse	Exterior Lighting Only (check one): Garage Garage 24/7 Exterior – dusk to dawn Exterior – dusk to 10 p.m. Exterior – dusk to midnight Exterior – dusk to 2 a.m. Exterior – < 1080 hrs/year <i>(must use Custom Application)</i>					
Facility Size (total interior square feet served by the account number provided above):		Project Description (check one): Replacement of Failed Equipment Replacement of Operating Equipment(retrofit) Process Improvement						
Is the space cooled? Yes No	Is the space heated? Yes No  If yes, select heating source from the list:	Natural gas LP Electric resistance Electric heat pump (including geothermal) Other (please specify) _____						

**Newer versions posted to the Ameren Illinois Energy Efficiency Program website supersede all previous versions. The revision number is listed in the footer of each page. If you received pre-approval, the version of the application that was available at the time you submitted your pre-approval application will apply. If you did not obtain pre-approval, the version of the application that corresponds with the purchase dates of your equipment will apply.**

# Standard Lighting Application

## Incentive Calculation Section

### Interior LEDs

**Eligibility Criteria:**

- Replace existing interior lighting with new LED lighting
- New screw base and pin base LED lamps/bulbs are NOT eligible for this application:
  - E39 mogul base UL Types B and C bulbs, pin base, mini/candelabra base, and medium base bulbs: please visit [AmerenIllinoisSavings.com/Instant](http://AmerenIllinoisSavings.com/Instant) to purchase discounted LEDs from a local distributor under the Instant Incentives Offering
  - E39 mogul base UL Type A and other specialty bulbs: please submit a Custom application (visit [AmerenIllinoisSavings.com/custom](http://AmerenIllinoisSavings.com/custom))
- LED recessed can fixtures or trim kits are no longer eligible, but select equipment may be available through the Instant Incentives Offering. Please visit [AmerenIllinoisSavings.com/Instant](http://AmerenIllinoisSavings.com/Instant) for more information. New LEDs must be either new fixture or fully-integrated “insert” style retrofit kit (DLC category must be “Retrofit Kit”). LED lamps using linear fluorescent sockets do NOT qualify (i.e. DLC category of “Linear Replacement Lamp” is NOT eligible).
- DLC Qualified GX24 and G24q pin based lamps are eligible under this measure
- New equipment must be UL-listed
- **Eligibility for new LED luminaries is limited to products that appear on any one of the following qualified product lists:**
  - **DLC** Design Lights Consortium solid state lighting QPL (please note the DLC classification, “DLC Standard” or “DLC Premium”): <http://www.designlights.org/QPL>
  - **ENERGY STAR fixtures** ENERGY STAR qualified commercial Solid State fixtures: <http://www.energystar.gov/productfinder/product/certified-light-fixtures/results>
- Make a copy of this page if additional lines are needed

Please complete the watt reduction worksheet below.

Existing lighting type	Quantity of existing fixtures	Fixture input wattage of existing lighting (including driver)	Total existing wattage	Quantity of new fixtures	Fixture input wattage of new lighting	Total new wattage	New lighting manufacturer's part number	Source of eligibility (DLC Standard, DLC Premium, ENERGY STAR)	Watts reduced (existing minus new)
Example: 400W metal halide	100	455	45,500	100	75	7,500	HLC-4455-X	<input checked="" type="checkbox"/> DLC-Standard <input type="checkbox"/> DLC-Premium <input type="checkbox"/> ENERGY STAR	38,000
								<input type="checkbox"/> DLC-Standard <input type="checkbox"/> DLC-Premium <input type="checkbox"/> ENERGY STAR	
								<input type="checkbox"/> DLC-Standard <input type="checkbox"/> DLC-Premium <input type="checkbox"/> ENERGY STAR	
								<input type="checkbox"/> DLC-Standard <input type="checkbox"/> DLC-Premium <input type="checkbox"/> ENERGY STAR	
								<input type="checkbox"/> DLC-Standard <input type="checkbox"/> DLC-Premium <input type="checkbox"/> ENERGY STAR	
<b>Total reduction in wattage</b>									

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## Standard Lighting Application

Interior LEDs				
Measure Code	Equipment description	Incentive per unit (A)	Unit (B)	Incentive (A) X (B)
<b>BPL18</b>	Replace existing T12 fluorescent fixtures with DLC "Standard," DLC "Premium," or ENERGY STAR interior LED lighting	\$0.20/watt reduced	Watts reduced (from worksheet above) _____	\$
<b>BPL67</b>	"DLC Standard or Premium" or ENERGY STAR interior LED lighting (excluding T12 fluorescent replacement)	\$0.40/watt reduced	Watts reduced (from worksheet above) _____	\$

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# Standard Lighting Application

## Exterior LED Lighting

### Eligibility Criteria:

- Replace existing exterior lighting with new LED lighting
- New screw base and pin base LED lamps/bulbs are NOT eligible for this application:
  - E39 mogul base UL Types B and C bulbs, pin base, mini/candelabra base, and medium base bulbs: please visit [AmerenIllinoisSavings.com/Instant](http://AmerenIllinoisSavings.com/Instant) to
  - E39 mogul base UL Type A and other specialty bulbs: please submit a Custom application (visit [AmerenIllinoisSavings.com/custom](http://AmerenIllinoisSavings.com/custom))
- LED recessed can fixtures or trim kits are no longer eligible, but select equipment may be available through the Instant Incentives Offering. Please visit [AmerenIllinoisSavings.com/Instant](http://AmerenIllinoisSavings.com/Instant) for more information.
- New LEDs must be either new fixture or fully-integrated “insert” style retrofit kit (DLC category must be “Retrofit Kit”). LED lamps using linear fluorescent sockets do NOT qualify (i.e. DLC category of “Linear Replacement Lamp” is NOT eligible).
- DLC Qualified GX24 and G24q pin based lamps are eligible under this measure
- New equipment must be UL-listed
- **Eligibility for new LED luminaries is limited to products that appear on any one of the following qualified product lists:**
  - **DLC** Design Lights Consortium solid state lighting QPL (please note the DLC classification, “DLC Standard” or “DLC Premium”): <http://www.designlights.org/QPL>
  - **ENERGY STAR fixtures** ENERGY STAR qualified commercial Solid State fixtures: <http://www.energystar.gov/productfinder/product/certified-light-fixtures/results>
- Exterior lighting operating less than 1,080 hours/year must use Custom application.
- Make a copy of this page if additional lines are needed

Please complete the watt reduction worksheet below.

Existing lighting type	Quantity of existing fixtures	Fixture input wattage of existing lighting (including driver)	Total existing wattage	Quantity of new fixtures	Fixture input wattage of new lighting	Total new wattage	New lighting manufacturer’s part number	Source of eligibility (DLC Standard, DLC Premium, ENERGY STAR)	Watts reduced (existing minus new)
<i>Example: 400W metal halide</i>	100	455	45,500	100	75	7,500	HLC-4455-X	<input checked="" type="checkbox"/> DLC-Standard <input type="checkbox"/> DLC-Premium <input type="checkbox"/> ENERGY STAR	38,000
								<input type="checkbox"/> DLC-Standard <input type="checkbox"/> DLC-Premium <input type="checkbox"/> ENERGY STAR	
								<input type="checkbox"/> DLC-Standard <input type="checkbox"/> DLC-Premium <input type="checkbox"/> ENERGY STAR	
								<input type="checkbox"/> DLC-Standard <input type="checkbox"/> DLC-Premium <input type="checkbox"/> ENERGY STAR	
								<input type="checkbox"/> DLC-Standard <input type="checkbox"/> DLC-Premium <input type="checkbox"/> ENERGY STAR	
<b>Total reduction in wattage</b>									

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## Standard Lighting Application

Exterior LED Lighting				
Measure Code	Equipment description	Incentive per unit (A)	Unit (B)	Incentive (A) X (B)
<b>BPL19</b>	Replace existing T12 fluorescent fixtures with DLC "Standard," DLC "Premium," or ENERGY STAR exterior LED lighting	\$0.20/watt reduced	Watts reduced (from worksheet above) _____	\$
<b>BPL50</b>	"DLC Standard or Premium" or ENERGY STAR exterior LED lighting (excluding T12 fluorescent replacement)	\$0.40/watt reduced	Watts reduced (from worksheet above) _____	\$

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# Standard Lighting Application

## LED Cooler/Freezer Lighting

### Eligibility Criteria:

- Equipment must be installed on low- and medium-temperature main coolers and freezers; or low- and medium temperature reach-in coolers and freezers (-10 through +41 degrees F)
- Refrigerated case lighting, replacing fluorescent lamps with LED lighting
- New LED lamps using linear fluorescent sockets do NOT qualify (i.e. DLC category of “Linear Replacement Lamp” is NOT eligible)
- UL-listed
- **Eligibility for new LED luminaires is limited to products that appear on any one of the following qualified product lists:**
  - **DLC** Design Lights Consortium solid state lighting QPL (please note the DLC classification, “DLC Standard” or “DLC Premium”): <http://www.designlights.org/QPL>
  - **ENERGY STAR fixtures** ENERGY STAR qualified commercial Solid State fixtures: <http://www.energystar.gov/productfinder/product/certified-light-fixtures/results>
- Make a copy of this page if additional lines are needed

Please complete the watt reduction worksheet below.

Existing lighting type	Quantity of existing fixtures	Fixture input wattage of existing lighting (including driver)	Total existing wattage	Quantity of new fixtures	Fixture input wattage of new lighting	Total new wattage	New lighting manufacturer's part number	Source of eligibility (DLC Standard, DLC Premium, ENERGY STAR)	Cooler or freezer	Watts reduced (existing minus new)
<i>Example: 1 lamp T12 with magnetic ballast</i>	100	50	5,000	100	15	1,500	HLC-4455-X	<input checked="" type="checkbox"/> ENERGY STAR <input type="checkbox"/> DLC-Standard <input type="checkbox"/> DLC-Premium	<input checked="" type="checkbox"/> Cooler <input type="checkbox"/> Freezer	3,500
								<input type="checkbox"/> ENERGY STAR <input type="checkbox"/> DLC-Standard <input type="checkbox"/> DLC-Premium	<input type="checkbox"/> Cooler <input type="checkbox"/> Freezer	
								<input type="checkbox"/> ENERGY STAR <input type="checkbox"/> DLC-Standard <input type="checkbox"/> DLC-Premium	<input type="checkbox"/> Cooler <input type="checkbox"/> Freezer	
								<input type="checkbox"/> ENERGY STAR <input type="checkbox"/> DLC-Standard <input type="checkbox"/> DLC-Premium	<input type="checkbox"/> Cooler <input type="checkbox"/> Freezer	
								<input type="checkbox"/> ENERGY STAR <input type="checkbox"/> DLC-Standard <input type="checkbox"/> DLC-Premium	<input type="checkbox"/> Cooler <input type="checkbox"/> Freezer	
<b>Total reduction in wattage</b>										

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## Standard Lighting Application

LED Cooler/Freezer Lighting				
Measure Code	Equipment description	Incentive per unit (A)	Unit (B)	Incentive (A) X (B)
<b>BPL17</b>	Replace existing T12 fluorescent fixtures with DLC "Standard," DLC "Premium," or ENERGY STAR cooler or freezer LED lighting	\$0.20/watt reduced	Watts reduced (from worksheet above) _____	\$
<b>BPL93</b>	"DLC Standard or Premium" or ENERGY STAR cooler or freezer LED lighting (excluding T12 fluorescent replacement)	\$0.40/watt reduced	Watts reduced (from worksheet above) _____	\$

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# Standard Lighting Application

## Permanent Lamp/Fixture Removal

### Eligibility Criteria:

#### Permanent Lamp or Fixture Removal

- These measures are only to be used if no new fixtures or lamps are installed – permanent removal only.
- "Before" photos of modified fixtures may be requested at any time - it is up to the Ameren Illinois customer to make sure these are available (photos cannot be taken more than 90 days prior to the date you submit your application). Without photo documentation, Ameren Illinois reserves the right to deny the portion of the incentive resulting from fixture reductions. Including before and after photos with your application may help to speed project approval.
- These incentives cannot be combined with incentive requests for lighting upgrades that are calculated on a "watts reduced" basis.
- Current lamps must be operational and operating (at a minimum) a standard work day.
- *If you are removing multiple configurations of fixtures (e.g. different number of lamps, or different wattages), please attach a spreadsheet that specifies the quantity of fixtures, the wattage per fixture, and the total wattage reduced for each configuration.*
- Lamps must be permanently removed from the fixture and the fixture must be modified so that lamps cannot be reinstalled at a later time - e.g. removing tombstones/sockets.

Measure Code	Description	Quantity of Fixtures (A)		Fixture Input Wattage (Watt/Fixture including ballast factor) (B)	Wattage Reduced (A x B) (C)	Unit Incentive (D)	Total Incentive (C) x (D)
BPL68	Permanent Fixture/Lamp Removal (linear fluorescent only)	Quantity of fixtures permanently removed				\$0.15/W reduced	\$
BPL69	Permanent Fixture/Lamp Removal (all other lighting types)	Quantity of fixtures permanently removed				\$0.15/W reduced	\$
<b>BPL68 + BPL69 (E)</b>							\$
<b>Equipment, recycling, and external labor costs for the permanent fixture removal, as reflected on the accompanying invoice (the incentive is capped at this amount). Internal labor costs cannot be included.</b>						<b>(F)</b>	\$
<b>Requested Incentive</b> Lessor of (E) and (F)							\$

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# Standard Lighting Application

## Lighting Controls

### Eligibility Criteria:

- New sensor installations only – replacement sensors are not eligible. The controls must be “Manual On/Auto Off” OR “Auto On/Auto Off.”
- Each sensor must control 125W or greater (over 800W controlled may be submitted as a custom project, if desired). Less than 125W, see BPL79.
- Sensors must be hard-wired.
- Sensors controlling exterior spaces must have photocell in addition to occupancy sensor.
- Sensors for new construction must use the New Construction Lighting Application.
- The new installation qualifies as using the “vacancy sensor” setting if lighting must be manually switched ON and automatically switches OFF (as opposed to a standard occupancy sensor that automatically switches both ON and OFF).

Measure Code	Description	Type	Wattage Controlled per sensor	Unit Incentive (A)	Number of Units (B)	Total Incentive (A) X (B)
BPL72	Fixture Mounted Occupancy Sensors for Fluorescent or LED Systems	Interior Exterior		\$40/control		\$
BPL73	Remote Mounted Occupancy Sensors Using Ultrasonic or Passive Infrared Technology	Interior Exterior		\$40/control		\$
BPL74	Wall Switch Plate Mounted Occupancy Sensors Using Ultrasonic or Passive Infrared Technology			\$40/control		\$
BPL30	Occupancy Sensor plus Daylight Controls (Interior only)			\$50/control		\$

## Low Wattage

### Eligibility Criteria:

- New occupancy sensor installations only – replacement sensors are not eligible.
- Sensors for new construction must use the New Construction Lighting Application.
- The new installation qualifies as using the “vacancy sensor” setting if lighting must be manually switched ON and automatically switches OFF (as opposed to a standard occupancy sensor that automatically switches both ON and OFF).
- Sensor must be hard-wired and control 50 to 124W.
- Sensors controlling exterior spaces must have photocell in addition to occupancy sensor.

Measure Code	Description	Type	Wattage Controlled per sensor	Unit Incentive (A)	Number of Units (B)	Total Incentive (A) X (B)
BPL79	Low Wattage Occupancy Sensors or Daylight Dimming Controls	Interior Exterior	Fixture Mounted Remote Mounted	\$20/control	Fixture Mounted Remote Mounted	\$
BPL31	Low Wattage Occupancy Sensor plus Daylight Controls (Interior Only)		Fixture Mounted Remote Mounted	\$25/control	Fixture Mounted Remote Mounted	\$

# Standard Lighting Application

## LED Cooler/Freezer Lighting Controls

**Eligibility Criteria:**

- Must be a new installation or wall, ceiling, or case mounted controls
- Must control at least 70 watts
- Sensor must reduce LED operation by at least 30% time. Please contact program representatives for “hi/lo” sensors to discuss eligibility

Measure Code	Description	Installation	Wattage controlled per sensor	Incentive (A)	Number of Units (B)	Total Incentive (A X B)
BPL94	LED cooler or freezer controls/sensors	<input type="checkbox"/> Cooler <input type="checkbox"/> Freezer		\$12/sensor		\$

## LED Signs

**Eligibility Criteria:**

These measures cannot be combined with purchases from the Ameren Illinois Online Store or purchases that are already discounted by participating retailers.

**BPL26:** New sign must be LED

Measure Code	Description	Eligibility	Unit Incentive (A)	Number of Units (B)	Total Incentive (A X B)
BPL26	LED Open Sign replacing an existing neon-type sign		\$20/sign		\$

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<b>ESTIMATED LIGHTING INCENTIVE:</b> Total of All Measures (A)	\$	
<b>TOTAL PROJECT COST:</b> (Total of project cost, including material cost and external labor cost) (B)	\$	
<b>TOTAL LIGHTING INCENTIVE:</b> (Lesser of (A) and (B))	\$	

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# Standard Lighting Application

## Terms and Conditions

**1. DEFINITIONS:** Capitalized terms used but not defined elsewhere herein shall have the following meanings:

- a) **"Ameren Illinois"** shall mean Ameren Illinois Company d/b/a Ameren Illinois.
- b) **"Application"** shall mean the Customer completed program application used to apply for the specific Ameren Illinois incentive, these Terms and Conditions, and any other supplemental documentation.
- c) **"Retro-commissioning"** shall mean those projects that are found on the *Large Facility, Industrial, Retro-commissioning Lite, or Compressed Air* applications
- d) **"Customer"** shall mean an Eligible Customer who has submitted an Application.
- e) **"Custom Initiative"** shall mean those projects that are not Standard, Retro-commissioning, or Streetlighting Initiatives. Projects that are found on *New Construction Lighting, Metering & Monitoring, and Feasibility Study* are also part of the Custom Initiative.
- f) **"EEM"** shall mean energy efficiency measures.
- g) **"Eligible Customer"** shall mean a non-residential electric and/or gas customer of Ameren Illinois that own and install a Qualifying EEM at the Facility corresponding to the Ameren Illinois account number. Each program application has different eligibility requirements for Delivery Service rates (DS# for electric, GDS# for gas) to be eligible for that program. Refer to the specific program application to determine if your business is eligible for that application.
- h) **"Facility"** shall mean a single premise that, in general, consists of a contiguous tract of land separated by nothing more than a street, alley, or railroad right-of-way, where all buildings and/or energy-consuming devices are owned by a single Customer.
- i) **"New Construction"** shall include construction of new buildings, change-of-use of existing buildings or land, additions to existing buildings, or when two or more building systems are renovated, such as shell and heating, heating and lighting, etc.
- j) **"Pre-approval"** shall mean written notification via a pre-approval letter to Customer that Ameren Illinois has reviewed Customer's Application and determined that the project meets the program eligibility requirements for a maximum pre-approved incentive amount if the project is completed by the estimated completion date and all final application paperwork is submitted and approved.
- k) **"Program Bonus"** shall mean any seasonal, temporary, or promotional additional incentive paid by Ameren Illinois to Customer.
- l) **"Qualifying Energy Efficiency Measures (EEMs)"** shall mean either (i) standard gas or electric EEMs (i.e., measures found on any of the Standard Initiative applications); or (ii) measures eligible under the Custom Initiative approved by Ameren Illinois; or (iii) measures found in the Streetlighting or Retro-commissioning Initiative as identified in official program materials found on the Ameren Illinois Energy Efficiency website. The following technologies are not Qualifying EEMs: (i) technologies that do not demonstrate measurable and verifiable energy savings, including power conditioning; (ii) technologies that displace electrical energy use or natural gas to another fuel (i.e. fuel switching); or (iii) renewable energy projects (solar, wind power, etc.). Eligible gas measures do not include propane or butane measures.
- m) **"Standard Initiative"** shall mean those projects associated with standard gas or electric EEMs. Standard Initiative includes the following: *Lighting (not New Construction Lighting), VFD, HVAC, Specialty Equipment, Equipment Installation, Smart Thermostat, Steam Trap and/or Leak Survey and Repair*. See the Ameren Illinois Energy Efficiency website for individual program applications (AmerenIllinoisSavings.com).
- n) **"Streetlighting Initiative"** shall mean those projects that are found on the *Ameren Illinois owned and Municipal-owned* streetlighting applications

## 2. PRE-APPROVAL, INSPECTIONS AND FINAL APPROVAL:

- a) For all projects, Ameren Illinois is not obligated to award any incentive payment unless an Application is submitted and Pre-approval is granted. Ameren Illinois will not pay incentives for any EEMs ordered or any purchase order generated prior to the date of the Pre-approval letter, unless the requested incentive is less than \$10,000 on any Standard Initiative Application. Pre-approval reserves incentive funds for a period up to the estimated completion date provided in the Pre-approval letter. After the estimated completion date, Ameren Illinois may revoke the Pre-approval letter and reserved incentive funds. Customer is responsible for ensuring that the project is completed by the estimated completion date, the Application is complete and accurate, and the project meets program eligibility requirements in order to receive final approval and the incentive payment.
- b) A pre-approval inspection and post-installation inspection of the project may be required before an incentive payment is made.
- c) Ameren Illinois reserves the right to request additional supporting documentation as deemed necessary to ensure program eligibility and verify that the expected energy savings will occur.

## 3. INCENTIVE PAYMENT AMOUNTS:

- a) Incentive caps are defined as follows:
  - i) Standard, Custom, Retro-Commissioning, and Streetlighting Applications: Electric incentives may be capped per project. Gas incentives are capped at \$100,000 per project.
  - ii) New Construction Lighting, Feasibility Study, Leak Survey and Repair, Strategic Energy Monitoring, Small Business Direct Install, and Metering & Monitoring incentives are capped all capped at lower amounts. Please see individual program applications for further details.
- b) Ameren Illinois reserves the right to adjust the incentive amount, based upon its independent assessment of appropriate savings or cost estimates.
- c) Ameren Illinois will pay no more than the incentive amount in the Pre-approval letter.
- d) Ameren Illinois reserves the right to cap incentives at \$10,000 for Standard Initiatives that did not obtain Pre-approval.
- e) The sum of all Incentives and any applicable Program Bonuses for Standard Initiative, Custom Initiative, or Streetlighting Initiative will be capped at the project cost, which includes material cost and external labor cost. Internal labor cost is not considered in the project cost. Steam Trap Surveys are eligible for incentives when internal labor is used according to the Steam Trap Application.

**4. MONITORING AND EVALUATION:** Customer grants Ameren Illinois and any of its agents, the right to make follow-up visits, inspections, metering, data collection and/or surveys of the Customer's Facility during the 36 months following the completion date of the project to verify the installation and performance of the EEMs that were funded by incentives upon reasonable notice to Customer. If Customer removes the EEMs at any time or Customer ceases to be a delivery service customer of Ameren Illinois within 36 months after installation, Ameren Illinois shall be entitled to recover from Customer the total amount of incentive payments made plus interest.

**5. CUSTOMER DATA:** By submitting an Application, Customer understands and authorizes Ameren Illinois and its third party providers and agents to retain Customer's Application, and use, store and share the information contained in the Application, together with such data and documentation collected in connection with the project, for the program and its internal business purposes. Customer agrees that Ameren Illinois may share such information with the

# Standard Lighting Application

Illinois Commerce Commission, or its contractors, who plan to evaluate my energy usage. Ameren Illinois may release aggregated, non-identifiable data to third parties for regulatory and non-regulatory purposes.

**6. CUSTOMER SHALL PAY ALL TAXES:** Incentive payments received by Customer or any third party payee designated by Customer on a Payment Release Authorization Form may be taxable by the federal, state, and local government. Customer is responsible for declaring and paying all such taxes, regardless of who receives the incentive.

**7. REMOVAL OF EXISTING EQUIPMENT:** Customer agrees, as a condition of participation in the program, to remove and dispose of any equipment being replaced by the EEMs in accordance with all applicable laws, rules, and regulations. Customer further agrees not to reinstall any replaced equipment or transfer it to any other party for installation in Illinois.

**8. OWNERSHIP:**

a) EEMs purchased and installed with incentives provided by this program, and all energy savings realized from the installation of such EEMs, are the property of Customer.

b) In consideration of the incentives provided by this program, Customer agrees that Ameren Illinois is entitled to all rights to any system capacity and environmental credits and attributes that may be associated with EEMs for which incentives from Ameren Illinois were received, and Customer waives, and agrees not to seek, any right to the same.

**9. CHANGES OR CANCELLATION OF THE PROGRAM:**

a) Ameren Illinois, in its sole discretion, may change any of the terms and conditions of the program, suspend acceptance of Applications, deny Applications already received and not yet pre-approved or terminate the program at any time without prior notice.

b) In the event of program change or cancellation, Applications that have been pre-approved will be processed to completion under the program requirements and Terms and Conditions in effect at the time of Pre-approval by Ameren Illinois.

c) Incentives under the program are offered on a first-come, first-served basis and are subject to project eligibility and the availability of funds.

**10. LIMITATION OF LIABILITY AND INDEMNIFICATION:**

a) AMEREN ILLINOIS' TOTAL LIABILITY TO CUSTOMER UNDER THESE TERMS AND CONDITIONS, OR ANY OTHER REQUIREMENT OF CUSTOMER'S APPLICATION OR CONDITION OF INCENTIVE AWARD SHALL BE LIMITED TO PAYMENT OF THE AMOUNT OF THE INCENTIVE PAYMENTS DUE TO CUSTOMER IN THE APPLICATION OR PRE-APPROVAL LETTER ACCORDING TO THE PROGRAM. AMEREN ILLINOIS, ITS PARENT, AFFILIATES AND SUBSIDIARIES, AND THEIR DIRECTORS, OFFICERS, EMPLOYEES, CONTRACTORS OR AGENTS SHALL NOT BE LIABLE TO THE CUSTOMER FOR THE CUSTOMER'S FAILURE TO ACHIEVE ANY RESULTS IN ENERGY SAVINGS; THE OPERATION OF THE CUSTOMER'S FACILITY; LOSS OF PROFITS OR REVENUE; LOSS OF USE OF CUSTOMER'S PROPERTY, EQUIPMENT OR POWER SYSTEM; INCREASED COSTS OF ANY KIND, INCLUDING BUT NOT LIMITED TO CAPITAL COST, FUEL COST AND COST OF PURCHASED OR REPLACEMENT POWER; OR ANY SPECIAL, INDIRECT, CONSEQUENTIAL OR INCIDENTAL DAMAGES WHATSOEVER IN CONNECTION WITH CUSTOMER'S APPLICATION, CUSTOMER'S PARTICIPATION IN THE PROGRAM, ANY EEMS INSTALLED AT CUSTOMER'S FACILITY OR ANY ACTIVITIES ASSOCIATED WITH THE PROJECT. *BY PARTICIPATING IN THE AMEREN ILLINOIS PROGRAM, CUSTOMER AGREES TO WAIVE ANY CLAIMS, EXCEPT AS PROVIDED IN THIS SECTION, AND FULLY RELEASES AMEREN ILLINOIS FROM ANY DAMAGES, OF ANY KIND ARISING OUT OF OR RELATED TO CUSTOMER'S APPLICATION AND ANY EEMS INSTALLED AT CUSTOMER'S FACILITY.*

b) Customer shall defend, indemnify, and hold harmless Ameren Illinois, its parent, affiliate and subsidiaries, and their representative directors, officers, employees, contractors and agents from and against all liabilities, losses, claims, damages, judgments, penalties, costs and expenses (including, without limitation, attorney's fees and expenses) from and against third party claims for injuries, including death, to any person, or for property damage, or for payment for goods or services arising out of or relating to Customer's Application or any EEMs installed at Customer's Facility.

**11. NO WARRANTIES:** Ameren Illinois and its parent, affiliates, employees, contractors and agents do not guarantee the energy savings, and do not make any representations or warranties of any kind, regarding the results to be achieved by the EEMs or the adequacy or safety of such measures. Ameren Illinois and its parent, affiliates, employees, contractors and agents do not endorse, guarantee, or warrant any particular manufacturer, contractor or product, and do not endorse or guarantee any claims, promises, work, or equipment made performed or furnished by any contractors or vendors that sell or install EEMs.

**12. CHOICE OF LAW AND DISPUTES.**

a) THESE TERMS AND CONDITIONS, OR ANY OTHER REQUIREMENT OF THE APPLICATION OR CONDITION OF INCENTIVE AWARD WILL BE GOVERNED IN ALL RESPECTS BY THE LAWS, STATUTES, AND REGULATIONS OF THE STATE OF ILLINOIS. AMEREN ILLINOIS AND CUSTOMER HEREBY IRREVOCABLY AND UNCONDITIONALLY WAIVE ANY RIGHT EITHER SUCH PARTY MAY HAVE TO A TRIAL BY JURY OR TO INITIATE OR BECOME A PARTY TO ANY CLASS ACTION CLAIMS IN RESPECT OF ANY ACTION, SUIT OR PROCEEDING DIRECTLY OR INDIRECTLY ARISING OUT OF OR RELATING TO THIS PROGRAM.

b) Customer agrees that any dispute arising out of or related the workmanship or performance of an EEM or the adequacy or safety or such measure shall be resolved solely between the Customer and the EEM contractor or equipment provider. **(Rev17)**

# Standard Lighting Application

## Required Documentation Checklist & Terms of Agreement

### Application for Pre-Approval

To submit your Application, complete and submit all the items in this checklist, and fill out the fields on this application form:

Complete all fields in the Customer and Project Information Section (p. 2 of the application)

Attach manufacturers' cut sheets for all energy saving equipment for which you are requesting incentives. *Please circle or highlight the information showing the equipment meets program technical requirements.*

Ensure the application is signed by the Ameren Illinois customer and that the individual signing the form has checked the box certifying to the Terms and Conditions.

Attach signed W-9 form with Tax Identification Number associated with the Ameren Illinois customer. **Incentives WILL NOT be paid until a completed and signed [W-9](#) has been received.**

### Supplemental Documentation

There are several supplemental forms required for specific situations, as described below. All supplemental documentation can be found on the Ameren Illinois Energy Efficiency Programs website at [AmerenIllinoisSavings.com/forms](http://AmerenIllinoisSavings.com/forms).

Payment Authorization Form is required if the incentive is to be paid to a party other than Customer.

Large Incentive Request Form is required if the total requested incentive is over \$50,000.

Landlord Consent Form is required if the Facility is under lease.

### Other Required Information

Upon receipt of the pre-approval letter, Customer should immediately contact a program representative regarding any change to the project scope or timeline (including changes to equipment, project costs, projected energy savings or estimated completion date) to discuss how the change will impact your savings/incentive and the necessary steps required to request incentive changes.

## Terms of Agreement: Customer Acknowledgment and Signature

I certify that all information provided in this Application is correct and complete. I have read, understand and agree to the program requirements and the Terms and Conditions set forth in this Application, and I agree to abide by these requirements.

By checking this box and signing below, I certify that I have authority to make these statements and submit this Application.

**Applications will not be accepted as "complete" unless this box is checked and all of the below fields are completed.**

Project Estimated Completion Date: (mm/dd/yyyy) \_\_\_\_\_

Estimated Lead Time for Major Equipment (weeks) \_\_\_\_\_

Print Name: \_\_\_\_\_ Title: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: (mm/dd/yyyy) \_\_\_\_\_

*Please note, the application must be signed & dated by the customer contact or otherwise authorized 3<sup>rd</sup> party. Electronic signatures allowed and accepted by the Business Program. Typing your name above constitutes a valid electronic signature.*

# Standard Lighting Application

## Incentive Payment Request Form

This form and required documentation should only be submitted upon project completion. Project completion is defined by the Ameren Illinois Energy Efficiency Programs as all equipment installed and operable. The documentation required for submission with a signed Incentive Payment Request Form varies based on project size and the project scenario as described below.

### Required Documentation Checklists

#### ALL PROJECTS

- Completed this form? (Signed by the Ameren Illinois customer and checked the box indicating compliance with the Terms and Conditions.)
- Changes since pre-approval? (If applicable, submit a written summary of the specific changes and the rationale for the changes.)
- Invoices submitted? (Must show the date, place of purchase, model/part numbers, quantities and unit costs of all equipment.)
- Signed W-9 submitted?
- Certified Installer used or self-installed by Ameren Illinois customer listed on this application? Please list the Certified Installer here, exactly as they are registered with the Illinois Commerce Commission (for a full list, visit <https://www.icc.illinois.gov/utility/default.aspx?type=28>).

## Payment Request: Project Completion Acknowledgment and Signature

I certify that all information provided is correct and complete. I have read, understand and agree to the program requirements and the Terms and Conditions set forth in this Application, and I agree to abide by these requirements.

By checking this box and signing below, I certify that I have authority to make these statements and submit this Application. All equipment is installed and operational (not placed into storage). **Applications will not be accepted as "complete" unless this box is checked and all of the below fields are completed.**

Company Name (Ameren Illinois Customer): \_\_\_\_\_

Project Number (Pre-Approved Projects Only): \_\_\_\_\_

Project Completion Date: (mm/dd/yyyy) \_\_\_\_\_

Print Name: \_\_\_\_\_ Title: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: (mm/dd/yyyy) \_\_\_\_\_

*Please note, the application must be signed & dated by the customer or otherwise authorized 3<sup>rd</sup> party. Electronic signatures allowed and accepted by the Business Program. Typing your name above constitutes a valid electronic signature.*

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# Standard Lighting Application

## **INSTRUCTIONS (for electronic completion and submittal):**

After clicking Submit (above), if a new email message appears with this completed form attached, attach your supporting documentation (manufacturer specification sheets, W-9 form, signature page, etc) to the email and click send. You can then save a copy of the completed form to your hard drive if you wish.

If a new email message does not appear, please save this completed form to your desktop. Then, create a new email message addressed to [IllinoisBusinessProjects@ameren.com](mailto:IllinoisBusinessProjects@ameren.com), attach the file you just saved as well as required supporting documentation (cut sheets, W-9 form, signature page, etc) to the email and click send. Do not submit "zip" files.

Individual attachments may not exceed 3 MB in size. The sum of all attachments may not exceed 10 MB, (PDF documents can generally be reduced sufficiently by selecting "Reduce File Size" under the "Document" menu in Adobe Acrobat).

Applications submitted electronically, using the "submit" button above, may receive priority in the application review process.