

Standard **Private** HVAC / Water Heaters Application


Does your facility qualify?

- Non-residential facility that is not a unit of local government, a public school district, or a community college. State, federal, university, non-profit, and private sector buildings should use the Private Application.
- Electric projects: electric delivery service rate DS2, DS3, DS4, DS5, or DS6 and Energy Efficiency Programs Charges on Ameren Illinois electric bill for the service point corresponding to the electric project.

Does your project qualify?

- Installing new, energy efficient equipment
- New equipment meets eligibility guidelines as specified in this application
- Estimated project completion date by December 31, 2019

What you should know before beginning:

- Preapproval is **required** for ALL Standard Application projects requesting more than \$10,000 of incentive money. Do not purchase (including generating purchase orders) new equipment until receiving an official preapproval letter.
- Multiple incentive applications less than \$10,000 at the same facility within 120 days of each other will not be accepted. Phased projects requesting less than \$10,000 may submit separate applications when completion dates are at least 120 days apart.
- Stockpiles of equipment are not allowed: all incentivized material must be installed and operational.
- Projects must be completed within 120 days of equipment purchase date.
- Final application paperwork is due within 30 days of project completion **or by December 31, 2019, whichever comes first.**
- Electric projects are capped at \$500,000.
- Incentive applications are also capped at the project cost, which includes the costs of material and external labor (internal labor is not considered).
- Purchases already discounted by participating retailers, including the Ameren Illinois Online Store and the Instant Incentive Offering are not eligible.
- Application paperwork can be submitted via email or hard copy. Emails that include “zip” files cannot be received. You will receive a confirmation email within two business days of submitting an application; please contact us if you do not receive a confirmation email.
- Please be aware that projects submitted on this application may only receive incentives for eligible equipment if it is (1) self-installed by an employee of the Ameren Illinois customer listed on this application, or (2) installed by an Illinois Commerce Commission-approved Certified Installer. A complete list of Certified Installers can be found at <https://www.icc.illinois.gov/utility/default.aspx?type=28>.
- Measures that qualify for new construction are designated by a “” symbol on the measure code
- Please save file to computer and use Adobe Acrobat to open the document. Most browsers (Chrome, Internet Explorer, Safari) do not auto-fill calculations**

Participation instructions:

- **Step One:** Determine if your project requires preapproval. Preapproval is required:
 - If the total incentive request is over \$10,000, OR
 - For Natural Gas Furnace Early Replacement incentives (incentive on page 6)
- **Step Two, Track A:** If preapproval is required, submit the application for preapproval and do not purchase any material or generate purchase orders until a preapproval letter is issued. You will be notified if a pre-inspection is required.
- **Step Two, Track B:** If preapproval is not necessary, an application for “funds reserved” may be submitted, or the project may begin.
- **Step Three:** Within 30 days of project completion (all equipment installed and operational) or by December 31, 2019 – whichever comes first – submit a completed Incentive Payment Request form and all supporting documentation requested (or an entire application if not previously submitted). Applications are reviewed and approved projects paid within 60 days of approval.
- **Step Four:** Program staff may conduct a post installation verification inspection upon receiving final application paperwork.

*Detailed, step-by-step instructions, FAQs, and other helpful information are available in the Application Guide (www.AmerenIllinoisSavings.com/portals/0/business/forms/application-guide.pdf).

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Customer and Project Information

Red indicates a required field.

Ameren Illinois Customer Information				
Customer Name on Ameren Illinois Account	Signed W-9 form is required documentation Click here for a blank W-9 form		Ameren Illinois Electric Account Number:*	
Mailing Address	City	State	Zip	
Contact Name	Title			
E-mail Address	Phone	Ext.	Fax	
Secondary Contact Name (if applicable)	Phone	E-mail Address		
Physical Installation Address (if different than above)				
Installation Address	City	State	Zip	
Check one: Owner Tenant (If tenant, please complete the Landlord Consent Form)				
Name(s) of the person(s) who referred you to the Ameren Illinois Energy Efficiency Program for this project:				
Name of Ameren Illinois or Energy Efficiency Employee		Name of Referring Contractor or Program Ally		
Project Installation Information				
<input type="checkbox"/> Self-installed by an employee of the Ameren Illinois customer listed on this application		<input type="checkbox"/> Installed by Illinois Commerce Commission-registered Certified Installer (Name, as registered with ICC: _____)		
Contractor/Program Ally Information (if applicable)				
Company Name	Contact Name	Title		
Mailing Address	City	State	Zip	
E-mail Address	Phone	Ext.	Fax	
Facility/Project Description				
Facility Type (check one): Assembly Assisted Living College Convenience Store Elementary School Grocery Healthcare clinic High School	Hospital Hotel/Motel Manufacturing Facility Multifamily Common Areas Municipality Movie Theater Office – High Rise (10+ floors) Office – Low Rise (<5 floors) Office – Mid Rise (5-9 floors)	Religious Building Restaurant Retail Dept. Store (>30,000 ft ²) Retail Strip Mall (<30,000 ft ²) Multiple (please include an itemized description of the work that will be done at each facility type) Warehouse Unknown/Misc		
For hospitals and high rise offices, specify HVAC system type: CAV (no economizer) CAV (with economizer) VAV FCU Facility Size (total interior square feet served by the account number provided above):	Project Description (check one): Replacement of Failed Equipment Replacement of Operating Equipment(retrofit) Process Improvement New Construction – Existing Facility New Construction – New Building			

Newer application versions posted to the Ameren Illinois Energy Efficiency Program website supersede all previous versions. The revision number is listed in the footer of each page. If you received pre-approval, the version of the application that was available at the time you submitted your pre-approval application will apply. If you did not obtain pre-approval, the version of the application that corresponds with the purchase dates of your equipment will apply.

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Incentive Calculation Section

Thermostats

Eligibility Criteria: Purchases already discounted by participating retailers, including the Ameren Illinois Online Store and the Instant Incentive Offering are not eligible


- EITHER
 - Must use Ameren electricity to heat the facility, OR
 - Must use Ameren Illinois electric to air condition the facility
- Must control a single zone HVAC system; multi-zone systems are not eligible for this measure
- Must have intermittent fan operation during unoccupied mode
- Thermostat installation does not require ICC Certified Installer to receive incentive
- Must control 1.5 tons (18,000 kBtuh) of air conditioning per thermostat
- Thermostats that are components of the Building Automation System do not qualify

BPH17

- Must be replacement of existing non-programmable thermostat requiring manual intervention to adjust setpoints
- New programmable thermostat must have capability to change setpoints without manual intervention
- Must set back both heat and cooling by at least 10° F
- Must be installed in one of the following facility types:
 - Assembly (theater, hall)
 - Restaurant, fast food
 - Convenience store
 - Restaurant, full service
 - Office, low rise (four or fewer stories)
 - Retail, strip mall (<30,000 ft²)
 - Religious facility
 - Retail, department store (>30,000 ft²)






BPH23

- Existing Thermostat must be a programmable or manually-controlled thermostat. If installing thermostat in new construction, please mark "Programmable" below
- The initial program schedule must set back both heat and cooling by at least 10° F – may change over time with learning functions
- Install new ENERGY STAR-listed “smart” thermostat (visit <https://www.energystar.gov/productfinder/product/certified-connected-thermostats/results> for full list)
- Installed thermostat must have two-way communication enabled and must be capable of automatically adjusting schedule and temperature setpoints



Measure Code	Description	Existing Thermostat Type	Setback Temperatures	Weekly Hours in Occupied Modes*	HVAC Equipment Capacity (Total- All Units)	Number of Units Installed (A)	Unit Incentive (B)	Total Incentive (A) x (B)
BPH17	Programmable Thermostat	Must be Manual	° F cooling setback temp ° F heating setback temp		Cooling Capacity (tons) Heating Capacity (kBtuh)		\$75/ thermostat	
BPH23 	Advanced Thermostat	Existing Thermostat Type	Heating Type				\$100/ thermostat	
		Manual	Electric					
		Programmable	Natural Gas					


*Setback temperatures are the difference in temperature setpoints between occupied and unoccupied periods. For advanced thermostats, setback temperatures and weekly hours in occupied mode refer to the initial programmed setting, even though they may change over time with advanced learning functions built into the thermostat.

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Unitary and Split Air Conditioning Systems and Air Source Heat Pumps	Eligibility Criteria: Must have Ameren Illinois electric service to qualify					
	BPC2: Existing: Can be a new installation or replacement of an existing unitary or split air conditioner, or air source heat pump with a minimum of 24,000 Btuh to 65,000 Btuh input with a new unit of equivalent size New: Unitary or split air conditioner, or air source heat pump with a minimum of 24,000 Btuh to 65,000 Btuh input (replacing unit of equivalent size) with minimum 16.5 SEER					
	BPC4: Existing: Can be a new installation or replacement of an existing unitary or split air conditioner, or air source heat pump 65,000 to 134,999 Btuh input with a new unit of equivalent size New: Unitary or split air conditioner, or air source heat pump 65,000 to 134,999 Btuh input (replacing unit of equivalent size) with minimum 12 EER AND 13.8 IEER					
	BPC25: Existing: Can be a new installation or replacement of an existing unitary or split air conditioner, or air source heat pump 135,000 to 239,999 Btuh input with a new unit of equivalent size New: Unitary or split air conditioner, or air source heat pump 135,000 to 239,999 Btuh input (replacing unit of equivalent size) with minimum 12.1 EER AND 13.2 IEER					
	BPC6: Existing: Can be a new installation or replacement of an existing unitary or split air conditioner, or air source heat pump 240,000 to 759,999 Btuh input with a new unit of equivalent size New: Unitary or split air conditioner, or air source heat pump 240,000 to 759,999 Btuh input (replacing unit of equivalent size) with minimum 10.8 EER AND 12.3 IEER					
	BPC8: Existing: Can be a new installation or replacement of an existing unitary or split air conditioner, or air source heat pump 760,000 or more Btuh input with a new unit of equivalent size New: Unitary or split air conditioner, or air source heat pump 760,000 or more Btuh input (replacing unit of equivalent size) with minimum 10.3 EER AND 11.5 IEER					
	Measure Code	Description	New Unit Efficiency Ratings	Actual New Unit kBtuh	Number of Units Installed (A)	Incentive (B)
BPC2 	Minimum of 24,000 to 65,000 Btuh input, minimum 16.5 SEER	_____ SEER Rating			\$400/unit installed	
BPC4 	65,000 to 134,999 Btuh input, minimum 12 EER minimum 13.8 IEER	_____ EER Rating _____ IEER Rating			\$350/unit installed	
BPC25 	135,000 to 239,999 Btuh input, minimum 12.1 EER minimum 13.2 IEER	_____ EER Rating _____ IEER Rating			\$600/unit installed	
BPC6 	240,000 to 759,999 Btuh input, minimum 10.8 EER minimum 12.3 IEER	_____ EER Rating _____ IEER Rating			\$900/unit installed	
BPC8 	760,000 or more Btuh input, minimum 10.3 EER minimum 11.5 IEER	_____ EER Rating _____ IEER Rating			\$1,600/unit installed	

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Air-cooled Chillers	<p>Eligibility Criteria: Must have Ameren Illinois electric service to qualify</p> <p>BPC12: Existing: Can be a new installation or replacement of any size existing air-cooled chiller must be used for at least 80% space cooling (not process) New: Only single-chiller configurations may be submitted using the measure. Multiple-chiller configurations should use the Custom application New equipment must be air-cooled only (no water cooled) and must have efficiency rating better than 10.1 full load EER and 13.7 IPLV EER (or less than 0.876 IPLV expressed as kW/ton)</p> <p>BPC26: Existing: Can be a new installation or replacement of any size existing air-cooled chiller Chiller must be used for at least 80% space cooling (not process) New: Only single-chiller configurations may be submitted using this measure. Multiple-chiller configurations should use the Custom application New equipment must be air-cooled only (no water cooled) and must have efficiency rating better than 10.1 full load EER and 14 IPLV EER (or less than 0.845 IPLV expressed as kW/ton)</p>							
	Measure Code	Description	Actual New Unit Size in Tons	Actual New Unit IPLV Rating	Peak efficiency of New Equipment Expressed as Full Load EER (may be listed as EER on chiller)	Unit Installed (limit of 1)	Incentive	Incentive Requested
	BPC12 	Up to 150 tons					\$3,000/unit installed	
BPC26 	150 tons and larger					\$3,000/unit installed		

PTAC/PTHP Units	<p>Eligibility Criteria: Must have Ameren Illinois electric service to qualify</p> <p>BPC30:</p> <ul style="list-style-type: none"> • Replacing an existing unit • Minimum EER rating: 11 OR minimum SEER rating: 12.7 • All EER values must be rated at 95 degrees outdoor dry-bulb temperature <p>BPC27:</p> <ul style="list-style-type: none"> • New installation • Minimum EER rating: 13 OR minimum SEER rating 16.42 • All EER values must be rated at 95 degrees outdoor dry-bulb temperature 									
	Measure Code	Description	New Unit Cooling Capacity (kBtuh)	New PTHP Unit Heating Capacity (kBtuh)	PTAC or PTHP installed	New unit EER or SEER rating	Actual new unit COP rating for PTHP units	Number of Units installed (A)	Incentive (B)	Incentive Requested (A x B)
	BPC30	PTAC/PTHP less than 65 kBtuh, replacement			PTAC PTHP	EER SEER			\$40/unit installed	
BPC27 	PTAC/PTHP less than 65 kBtuh, new installation			PTAC PTHP	EER SEER			\$35/unit installed		

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Eligibility Criteria: Must have Ameren Illinois gas service to qualify

New equipment must be listed on the AHRI website: <https://www.ahridirectory.org/Search/SearchHome?ReturnUrl=%2f>


- New equipment must meet minimum 94% AFUE
- New unit maximum input 225 kBtuh (larger units may qualify under measure code BPH20 if they are also condensing units)
- New furnace must have brushless DC or electrically commutated fan blower motor.

BPH7: New natural gas fueled furnace; can be a new installation or replacement of an existing natural gas fueled furnace.

BPH8: Existing furnace must currently be providing sufficient space conditioning and/or total cost of repair to full functionality <\$500.

- **Pre-approval is required to qualify for the Early Replacement incentive.** Without pre-approval, gas furnace replacements are only eligible for BPH7.
- In order to qualify as early replacement, the Ameren Illinois customer must sign (as defined below) to indicate the existing furnace currently provides sufficient space heating or can be repaired for \$500 or less. If the furnace is in need of repair, a service quote must be included with the application materials clearly indicating the willingness of a contractor to repair the existing furnace to full working order at a price of \$500 or less.
- The existing furnace must be removed.

Gas Furnaces

Measure Code	Description	Type	Mfg and Model of New Equipment	Size Range (kBtuh input)	New Unit Size (in kBtuh [MBH] input)	Actual AFUE of new unit	Quantity (A)	Incentive (B)	Incentive Requested (A x B)
BPH7 	High Efficiency Gas Furnace (94% AFUE min)	Furnace blower fan used for A/C? Yes No		40-140		____%		\$800	
		Furnace blower fan used for A/C? Yes No		141-225		____%		\$1,000	
Measure Code	Description	Type	Mfg and Model of New Equipment	Size Range (kBtuh input)	New Unit Size (in kBtuh [MBH] input)	Actual AFUE of new unit	Quantity (A)	Incentive (B)	Incentive Requested (A x B)
BPH8*	Gas Furnace Early Replacement (94% AFUE min)	Furnace blower fan used for A/C? Yes No		40-140		____%		\$2,000	
		Furnace blower fan used for A/C? Yes No		141-225		____%		\$2,200	

***Gas Furnace Early Replacement (BPH8) Customer Pre-Approval Acknowledgement and Signature**


The incentive is a major factor in the replacement of my existing furnace. My existing furnace provides sufficient space heating or can be repaired for \$500 or less.


Print name: _____ Title: _____

Ameren Illinois customer signature: _____ Date (mm/dd/yyyy): _____


(This portion of the form must be printed and signed, in person, by the customer. Electronic signatures will not be accepted.)

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Gas Air Heaters	<p>Eligibility Criteria: Must have Ameren Illinois gas service to qualify</p> <ul style="list-style-type: none"> If the furnace qualifies for BPH7 (High Efficiency Gas Furnace Replacement [94% AFUE min]) incentives, BPH7 must be used; the unit is not eligible for this measure. Eligible units may include: furnace heating 100% outside air, dedicated outdoor air system (DOAS), make-up air system (MUAS), or furnace too large to qualify for BPH7 (over 225 kBtuh input capacity) New installation or replacement of existing non-condensing forced air furnace rated 80% efficient or below New unit must contain condensing warm air furnace rated 90% or higher gas thermal efficiency (TE) or have natural gas nameplate heating output over heating input ratings of 0.90 or higher. These ratings must be certified by a recognized testing laboratory in accordance with American National Standards Institute (ANSI) Standard Z21.47 for Gas-Fired Central Furnaces. Please provide verifiable third-party certification. 							
	Measure Code	Description	Facility Operating Hours (choose one)	Quantity Installed	New Unit Volume (cfm)	New Unit Size in kBtuh (A)	Unit Incentive (B)	Total Incentive (A) x (B)
	BPH20 	Unitary HVAC Condensing Furnace	24 hr/7 days	Manufacturer and Model of New Unit			\$4/kBtuh	
19 hr/7 days			14 hr/7 days					

High Direct Fired Heater	<p>Eligibility Criteria: Must have Ameren Illinois gas service to qualify</p> <ul style="list-style-type: none"> New installation or existing equipment must be in direct fired gas or steam unit heater or a rooftop unit as primary space heating source Must be a 100% outside air, High Temperature Heating and Ventilation (HTHV) direct fired gas heater Must have a discharge temperature greater than or equal to 150°F and temperature rise greater than or equal to 140°F Must have an efficiency exceeding 82% Must be used in a warehouse or light industrial facility with ceiling height over 20ft and no destratification technologies (ceiling fans or air turnover units) 						
	Measure Code	Description	Existing System (Choose one)	Capacity of Each Unit in (kBtuh) (A)	Number of Units (B)	Incentive (C)	Calculated Incentive (A x B x C)
	BPH24 	HTHV Direct Fired Heater	Steam fired			\$6.50/kBtuh	
Gas fired			Rooftop units				

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Infrared Heaters	Eligibility Criteria <ul style="list-style-type: none"> • New installation or replacement of existing heater (may not replace existing infrared heater) • New infrared heater must use natural gas • May be radiant tube type or “high intensity” ceramic infrared heater • Must have an electric ignition • Must use outdoor or non-conditioned air for combustion • Outdoor installations do not qualify 					
	Measure Code	Description	Mfg. and Model of New Equipment	Size Range (kBtuh input)	Quantity (A)	Incentive (B)
BPC31 	Infrared Heater, Low Intensity		20- 250		\$450	\$

MEASURE DISCONTINUED FOR REMAINDER OF 2019


VFD on HVAC Motors	Eligibility Criteria: Must have Ameren Illinois electric service to qualify <ul style="list-style-type: none"> • New installations only • Must drive a variable load • Used in conjunction with cooling tower fans or HVAC pumps (see next page, BPC20, for supply or return fans) • VFDs may be used for the following (other uses may apply under the Standard VFD program or the Custom program): hot water pump, chilled water pump, air foil/inlet guide vanes fan, forward curved fan/discharge dampers, forward curved inlet guide vanes fan, air foil/backwards incline • May not control motor over 500 hp • Must be installed on an AC motor (DC motors are not eligible) • Redundant/backup units do not qualify • Incentive may not exceed 80% of the project cost • Installations of new equipment with VFDs which are required by IECC 2015 are not eligible for incentives. • New construction cooling tower fans greater than 7.5HP are not eligible (required by code) 								
	Measure Code	Description	Total hp controlled by VFD (A)	Incentive (B)	Motor Efficiency	Use	Calculated Incentive (A x B) (C)	VFD Project Cost (D)	80% of Project Cost (D) x 0.80 (E)
BPC31	Variable Frequency Drive on HVAC Motors – Cooling Tower Fans or HVAC Pumps		\$125/hp controlled	_____ %	Hot water pump Chilled water pump Air foil/Inlet guide vanes fan Forward curved fan/discharge dampers Forward curved inlet guide vanes fan Air foil/backwards incline <i>Other VFD uses may apply under the Custom program</i>				

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VFD on HVAC Motors	Eligibility Criteria: Must have Ameren Illinois electric service to qualify <ul style="list-style-type: none"> New installations only Must drive a variable load Used in conjunction with supply or return fans (see previous page, BPC31 for cooling tower fans or HVAC pumps) Existing use must be: no control or bypass damper; discharge damper; BI and airfoil/outlet damper; inlet damper box; BI and airfoil/inlet guide vanes; inlet vane damper; forward curve/outlet damper; eddy current drive; forward curve/inlet guide vanes VFDs may be used for the following (other uses may apply under the Standard VFD program or the Custom program): VFD with duct static pressure controls, VFD with low-no static pressure controls May not control motor over 500 hp Must be installed on an AC motor (DC motors are not eligible) Redundant/backup units do not qualify Incentive may not exceed 80% of the project cost Installations of new equipment with VFDs which are required by IECC 2015 are not eligible for incentives. 								
	Measure Code	Description	Total hp controlled by VFD (A)	Incentive (B)	Motor Efficiency	Calculated Incentive (A x B) (C)	VFD Project Cost (D)	80% of Project Cost (D) x 0.80 (E)	Requested Incentive Lesser of (C) & (E)
	BPC20	Variable Frequency Drive on HVAC Motors – Supply or Return Fans		\$125/hp controlled	_____ %				
	Existing Use		No control or bypass damper Discharge damper BI and airfoil/outlet damper	Inlet damper box BI and airfoil/inlet guide vanes Inlet vane damper		Forward curve/outlet damper Eddy current drive Forward curve/inlet guide vanes	New Use		VFD with duct static pressure controls VFD with low/no static pressure controls

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Demand Controlled Ventilation	Eligibility Criteria: Must have Ameren Illinois natural gas OR electric service to qualify							
	Measure Code	Description	Eligibility Criteria for Existing Condition	Eligibility Criteria for New Installation	Number of Sensors Installed	Square Footage of Conditioned Space Controlled by Sensors (A)	Unit Incentive (B)	Total Incentive (A) x (B)
	BPH18	Demand Controlled Ventilation	<ul style="list-style-type: none"> Must be an existing commercial space with no demand control capability The current code minimum for outside air (OA) is 17 CFM per occupant (ASHRAE 62.1) which is the value assumed in this measure Terminal reheat systems are not eligible for this Standard incentive but may be eligible using the Custom application 	<ul style="list-style-type: none"> New CO₂ sensors installed on return air systems where no other sensors were previously installed For heat systems, this measure does not apply to any system with terminal reheat (constant volume or variable air volume) Must control air conditioned space 		_____ sq ft controlled (total)	\$0.17/sq ft controlled	
Heating Type Variable (choose one)								
Natural gas Heat pump Electric resistance								

Gas Boilers	Eligibility Criteria: Must have Ameren Illinois gas service to qualify									
	Gas Boiler (BPH4): New natural gas fueled, hot water or steam boiler replacing existing hot water or steam natural gas fueled boiler, or new installation.									
	<ul style="list-style-type: none"> New equipment must be listed on the AHRI website: https://www.ahridirectory.org/Search/SearchHome?ReturnUrl=%2f Boiler must be used for at least 80% space heating (not process). Hot water boiler 93% minimum efficiency; steam boiler 91% minimum efficiency (AFUE or thermal efficiency (TE)). 									
	Measure Code	Description	Type	Mfg and Model of New Equipment	Size Range (kBtuh input)	New Unit Size (kBtuh input)	Actual AFUE or TE of new unit	Quantity (A)	Incentive (B)	Incentive Requested (A x B)
	BPH4 	Gas Boiler (Hot water 93% minimum efficiency; steam 91% minimum efficiency) (To apply for incentives for unit over 2,000 kBtuh input, use the Custom application)	Existing System: steam hot water boiler New Installation New System: steam hot water boiler		Up to 299		____%		\$1,250	
					300-499		____%		\$2,400	
					500-999		____%		\$3,500	
				1,000-1,699		____%		\$6,500		
				1,700-1,999		____%		\$9,000		
				2,000+					Custom	

MEASURE DISCONTINUED FOR REMAINDER OF 2019

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Gas Boiler Controls	<p>Eligibility Criteria: Must have Ameren Illinois gas service to qualify</p> <p>Boiler Lockout/Reset Controls (BPH9): To be installed on an existing boiler without reset controls. Does <u>not</u> apply to new boilers, as controls are required by code.</p> <ul style="list-style-type: none"> Boiler must be used for at least 80% space heating (not process). Boiler capacity must be less than 2,000 kBtu/h. Boilers greater than or equal to 2,000 kBtu/h must use the Custom application. No manual controls. Must install reset controls. Must implement boiler lockout at 55°F or higher outdoor air temperature. <p>Linkageless Boiler Controls (BPH25): Existing equipment must utilize single point positioning for combustion control.</p> <ul style="list-style-type: none"> Must allow the combustion air damper position to be adjusted and set for optimal efficiency at several firing rates/<u>low</u> air pressure to the combustion air damper is a variable speed drive on the combustion air fan). Boiler must be used for at least 80% space heating (not process). Boiler capacity must be less than 5,000 kBtu/h. Boilers greater than or equal to 5,000 kBtu/h must use the Custom application. 						
	Measure Code	Description	Unit Incentive (A)	Boiler Size (kBtu/h input) (B)	Calculated Incentive (A x B)	Capped at \$1,500	Incentive Requested
	BPH9	Boiler Lockout / Reset Controls	\$2.00/kBtu/h, up to \$1,500	_____ kBtu/h (2,000+ kBtu/h must use the Custom application)			
	Measure Code	Description	Capacity of each Unit in kBtu/h (A)	Number of Units (B)	Incentive (C)	Incentive Requested (A) X (B) X (C)	
BPH25	Linkageless Boiler Controls			\$1.50/kBtu/h			

MEASURE DISCONTINUED FOR REMAINDER OF 2019

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Gas Boiler Tune-Up	<p>Eligibility Criteria: Must have Ameren Illinois gas service to qualify</p> <ul style="list-style-type: none"> • Cannot have standing maintenance contract for boiler maintenance, or tune-up within the past 36 months • Must EITHER complete all actions specified in “Required Tune-Up Work” section below OR demonstrate at least 1.5% improvement in boiler efficiency as a result of tune-up • Incentive is capped at the tune-up cost, excluding replacement parts • “Space Heating:” non-residential boiler that provides space heating. “Process:” non-residential boiler for process loads. • Atmospheric boilers are <u>not</u> eligible for this incentive • All projects must submit measured boiler efficiency before and after tune-up using a combustion analyzer • Contractors performing combustion analysis test must take readings at a consistent firing rate for pre- and post tune-up • Tune-ups resulting in reduced boiler efficiency are not eligible for incentives • Including a photo of the boiler nameplate – showing capacity – may speed the review process 										
	Measure Code	Description	Quantity	Capacity per Unit in kBTU/hr (A)	Measured Combustion Eff. Before Tune-up (%)	Measured Combustion Eff. After Tune-up (%)	Incentive (B)		Calculated Incentive (C)	Tune-up Cost (D)	Requested Incentive Lesser of (C) or (D)
							Capacity	Incentive			
	BPH1	Space Heating Process					Up to 1,000	\$0.75/kBtuh			
		Space Heating Process					Up to 1,000	\$0.75/kBtuh			
		Space Heating Process					1,001 – 3,000	\$750/unit			
		Space Heating Process					1,001 – 3,000	\$750/unit			
		Space Heating Process					3,001 +	\$2,000/unit			
Space Heating Process						3,001 +	\$2,000/unit				

Air Conditioner Tune-Up	<p>Eligibility Criteria : Must have Ameren Illinois electric service to qualify</p> <ul style="list-style-type: none"> • Existing equipment may not have had standing maintenance contract or tune-up within the past 36 months • Complete tune-up, as specified in “Required Tune-Up Work” section below • Incentive is limited to 75% of the tune-up cost, excluding replacement parts • Unitary and split systems only • Minimum of 3 tons • EER before tune-up must be from the nameplate or measured from the system 										
	Measure Code	Description	EER Before Tune-Up	Charge-off (Choose one)	Capacity each of Unit in Tons (A)	Number of Units (B)	Incentive (C)	Calculated Incentive (A x B x C) (D)	Tune-up Cost (E)	75% of Tune-up (E x 0.75) (F)	Requested Incentive Lesser of (D) or (F)
	BPC21	Air Conditioner Tune-Up		<=20% >20%			\$20/ton				

Standard **Private** HVAC / Water Heaters Application

Tune-Up Project Completion Certifications

Business owner (Ameren Illinois customer) must sign the statement below:

Within the past 36 months, I have not had a tune-up or maintenance/service agreement for the equipment at this site.

Print Name _____ Title _____

Ameren Illinois customer signature _____ Date (mm/dd/yyyy) _____

(This portion of the form must be printed and signed, in-person, by the customer. Electronic signatures will not be accepted.)

Contractor/technician certification required upon project completion and due with Incentive Payment Request.

By signing this certificate, I attest that equipment listed below has been tuned in a professional manner and tuned to optimize efficiency to the fullest extent, including the requirements listed below. Further, I have confirmed that the customer does not currently have, nor within the past 36 months has had, a tune-up or maintenance/service agreement with any contractor or firm for their equipment.

Print Name _____ Title _____

Contractor/Technician Signature _____ Date (mm/dd/yyyy) _____

(This portion of the form must be printed and signed, in-person, by the individual who performed the tune-up services. Electronic signatures will not be accepted.)

Standard **Private** HVAC / Water Heaters Application

Required Tune-up Work

In order to receive incentives under this program, applications must be accompanied by project documentation as specified below. The specified supplemental information must be included with the Incentive Payment Request form (Final Paperwork Submission).

Gas Boiler Tune-up (BPH1)		Air Conditioner Tune-up (BPC21)
<p style="color: red;">Include a copy of the dated contractor invoices that detail the work performed to identify tune-up items, test results for combustion efficiency, as well as additional labor and parts to improve/repair boiler performance. The cost of tune-up should be detailed on the invoice, as well as the date of the tune-up.</p>		<p>Include a copy of the dated contractor invoices that detail the work performed to identify tune-up items, as well as additional labor and parts to improve/repair AC performance. The cost of tune-up should be detailed on the invoice, as well as the date of the tune-up.</p>
<p>Gas Boiler Tune-ups (BPH1) shall include (as applicable):</p> <ul style="list-style-type: none"> • Measure combustion efficiency using an electronic flue gas analyzer both before and after tune-up • Contractors performing combustion analysis tests must take readings at a consistent firing rate for pre and post tune-up. Contractors should select a mid-level firing rate that appropriately represents the average building operation condition over the course of the heating season. • Adjust airflow and reduce excessive stack temperatures • Adjust burner and gas input, manual or motorized draft control • Check for proper venting • Complete visual inspection of system piping and insulation • Check safety controls • Check adequacy of combustion air intake • Clean fireside surfaces. • Inspect all refractory. Patch and wash coat as required. • Inspect gaskets on front and rear doors and replace as necessary. • Seal and close front and rear doors properly. 	<ul style="list-style-type: none"> • Clean low and auxiliary low water cut-off controls, then re-install using new gaskets. • Clean plugs in control piping. • Remove all hand hole and man hole plates. Flush boiler with water to remove loose scale and sediment. • Replace all hand hole and man hole plates with new gaskets. • Open feedwater tank manway, inspect and clean as required. Replace manway plate with new gasket. • Clean burner and burner pilot. • Check pilot electrode and adjust or replace. • Clean air damper and blower assembly. • Clean motor starter contacts and check operation. • Make necessary adjustments to burner for proper combustion. • Perform all flame safeguard and safety trip checks. • Check all hand hole plates and man hole plates for leaks at normal operating temperatures and pressures. • Troubleshoot any boiler system problems as requested by on-site personnel. 	<p>Air Conditioner Tune-ups (BPC21) shall include (as applicable):</p> <ul style="list-style-type: none"> • Check refrigerant charge • Identify and repair leaks and correct system charge if refrigerant charge is off (required) • Measure and record refrigerant pressures • Measure and record temperature drop at indoor coil • Clean condensate drain line • Clean outdoor coil and straighten fins (required) • Clean indoor and outdoor fan blades • Clean indoor coil with spray-on cleaner and straighten fins (Required) • Repair damaged insulation – suction line • Change air filter • Measure and record blower amp draw

Checking here indicates you have provided the Ameren Illinois customer a copy of receipts indicating the required work (listed above) was performed during this tune-up. (This application is incomplete until this box is checked.)
This portion of the form must be printed and signed, in-person. Electronic signatures will not be accepted.


Service Company Name: _____

Technician Name: _____ Title _____

Technician signature: _____ Date (mm/dd/yyyy) _____

Technician phone: _____ Technician Email: _____

Standard Private HVAC / Water Heaters Application

Multifamily Facility Hot Water	Eligibility Criteria: Must have Ameren Illinois gas service to qualify					
	Measure Code	Description	Eligibility Criteria	Number of Multifamily Units Served (A)	Unit Incentive (B)	Total Incentive (A) x (B)
	BPWH7 	Controls for Multifamily Central Domestic Hot Water Heats	<ul style="list-style-type: none"> New installation or replacement of uncontrolled recirculation pumps on existing demand hot water system Recirculating pump functionality based on: <ul style="list-style-type: none"> Electrical trip on return water dropping below a prescribed temperature (e.g. 100°F) CDHW demand is sensed as water flow through the CDHW system 		\$50/living unit served	

Advanced Rooftop Controls	Eligibility Criteria: Must have Ameren Illinois electric service to qualify						
	<ul style="list-style-type: none"> Existing packaged unit rooftop unit (cannot be new installation) Serves single HVAC zone with existing constant volume supply fan RTU must have integrated economizer, either functional or repaired at time of install Existing unit must not have Demand Control Ventilation (DCV) functionality. DCV <u>must</u> be installed with the new controls Existing unit must not have fan speed controls. Fan speed controls and VFD <u>must</u> be installed with the new controls New controls must reduce fan speed during unoccupied periods to minimum ventilation requirements 						
	Measure Code	Description	Cooling Capacity (Tons)	Heating Capacity (kBtuh)	Qty Installed	Unit Incentive (B)	Total Incentive (A) x (B)
	BPC33	Advanced Rooftop Controls				\$200 / ton cooling capacity	
Fan Control Type Installed:			<input type="checkbox"/> DCV and VFD with 2 Fan Speeds <input type="checkbox"/> DCV and VFD with 3 Fan Speeds				

Standard **Private** HVAC / Water Heaters Application

Commercial Water Heaters	<p>Eligibility Criteria: New equipment must be listed on the AHRI website: https://www.ahridirectory.org/Search/SearchHome?ReturnUrl=%2f (note that tankless models may be in the residential section)</p> <p>BPWH4: Replace gas commercial grade tanked water heater having 50 or more gallon storage capacity with a new gas water heater of the same capacity</p> <ul style="list-style-type: none"> ● Must have Ameren Illinois gas service to qualify ● Existing unit must have input greater than or equal to 75 MBTUH ● The new unit must have thermal efficiency greater than or equal to 90% and equivalent storage capacity to unit being replaced <p>BPWH5: May be new installation or replacement of gas tanked water heater with a new gas water heater having 50 or more gallon storage capacity</p> <ul style="list-style-type: none"> ● Must have Ameren Illinois gas service to qualify ● New unit must have input greater than or equal to 75 MBTUH ● New equipment thermal efficiency must be greater than or equal to 88% <p>BPWH2: May be new installation or replacement of existing electric commercial-grade water heater having 50 or more gallon storage capacity and input wattage between 12 and 54 kW with a new electric water heater of the same capacity. Existing unit must have energy factor less than or equal to 0.90, or water heater is five or more years old.</p> <ul style="list-style-type: none"> ● Must have Ameren Illinois electric service to qualify ● New unit must have energy factor of ≥ 0.98 with greater than 5GPM output and a 70°F temperature rise ● Multiple new units may be installed to meet the demands supplied by the existing tanked unit 									
	Measure Code	Description	Capacity of existing water heater	Existing Quantity of Units	Capacity of new water heater	Quantity of Units (A)	kBtuh Input	Efficiency rating of new Unit(s)	Unit Incentive (B)	Incentive Requested (A x B)
	MEASURE DISCONTINUED FOR REMAINDER OF 2019	BPWH4	High Efficiency Commercial Tanked Water Heater (Gas)	50-79 gal 80-99 gal 100+ gal	50-79 gal 80-99 gal 100+ gal		Existing Unit(s)	Energy Factor Thermal Efficiency*	\$300/heater	
		BPWH5	High Efficiency Tanked Water Heater (Gas)						\$150/heater	
BPWH2		High Efficiency Tankless Water Heater (Electric)			5-9.99 GPM 10-14.99 GPM 15+ GPM		Actual GPM Input	\$500/heater		

*If both ratings are not available, please provide at least one. Call 1.866.800.0747 if you need assistance.

Standard **Private** HVAC / Water Heaters Application

Terms and Conditions

1. DEFINITIONS: In addition to terms defined elsewhere herein, when any one of the following terms is used in these Terms and Conditions, wherein the first letter is written with a capital letter, then that term shall have the following definition. Words importing persons include corporation, and words importing only the singular include the plural and vice versa when the context requires.

- a) "Ameren Illinois" shall mean Ameren Illinois Company d/b/a Ameren Illinois.
- b) "Application" shall mean the Customer completed document used to apply for cash incentives, program Terms and Conditions, and any other appropriate application-specific documentation.
- c) "Application Guide" shall mean the downloadable file (PDF format) that includes: directions for completing the Application, Customer eligibility criteria, and any other appropriate documentation.
- d) "Customer" shall mean an Eligible Customer who has submitted an Application for incentive money using their Ameren Illinois account number. The Customer shall become a party to the agreement upon acceptance of Customer's Application by Ameren Illinois.
- e) "Custom Initiative" shall mean those projects associated with incentives that are not Standard or Streetlighting Initiatives, including but not limited to: *Custom, New Construction Lighting, and Feasibility Study*. See 1.k) below for a list of Standard Initiative Applications.
- f) "EEM" shall mean energy efficiency measures.
- g) "Eligible Customers" shall mean non-residential electric and/or gas Customers of Ameren Illinois. Each application has different eligibility requirements for Delivery Service rates (DS# for electric, GDS# for gas) to be eligible for that program. Refer to the specific program applications to determine if your business is eligible for that application. The Ameren Illinois incentive payments are awarded only to Eligible Customers for equipment that is owned by them and installed in the Ameren Illinois service area at the location that corresponds with the Ameren Illinois account number listed in the Application. All Eligible Customers are ultimately responsible for compliance with these Terms and Conditions.
- h) "Facility" shall mean a single premise that, in general, consists of a contiguous tract of land separated by nothing more than a street, alley, or railroad right-of-way, where all buildings and/or energy-consuming devices are owned by a single Customer.
- i) "New Construction" shall include construction of new buildings, change-of-use of existing buildings or land, additions to existing buildings, or when two or more building systems are renovated, such as shell and heating, heating and lighting, etc.
- j) "Pre-approval" shall mean written notification to Customer of a maximum pre-approved incentive amount through a Pre-approval letter, which Ameren Illinois issues after review of the Customer's Application.
- k) "Program Bonus" shall mean any seasonal, temporary, or promotional additional incentive monies provided by Ameren Illinois to the Customer.
- l) "Qualifying Energy Efficiency Measures (EEMs)" shall mean either (i) standard gas or electric EEMs (i.e., measures found on any of the Standard Initiative applications: *Lighting, VFD, HVAC, Specialty Equipment, Steam Trap, and Leak Survey and Repair*); or (ii) measures eligible under the Custom Initiative approved by Ameren Illinois; or (iii) measures found in the Streetlighting or Retro-commissioning Initiative as identified in official program materials found on the Ameren Illinois Energy Efficiency website. Technologies that purport to save energy through reduction of voltage, demand, or power conditioning are not Qualifying EEMs. EEMs that displace electrical energy use or natural gas to another fuel (i.e., fuel switching proposals) are not Qualifying EEMs. Other than geothermal projects, renewable energy projects (solar, wind power, etc.) are also not eligible for incentives under this program. Unless explicitly pre-approved, EEMs must be new and covered by warranties. Natural Gas (gas) incentives do not include propane or butane measures.
- m) "Standard Initiative" shall mean those projects associated with Standard gas or electric EEMs. Standard Initiative includes the following: *Lighting (not New Construction Lighting), VFD, HVAC, Specialty Equipment, Equipment Installation, Municipality Owned Street Lighting, Smart Thermostat, Steam Trap and/or Leak Survey and Repair*. See the Ameren Illinois Energy Efficiency website for applications (AmerenIllinoisSavings.com).

2. OWNERSHIP OF CAPACITY AND/OR ENVIRONMENTAL CREDITS:

- a) EEMs purchased and installed in part through incentives provided by this program are the property of the Customer, subject to any limitations contained within these Terms and Conditions.
- b) Notwithstanding the above, unless otherwise requested in writing by the Customer prior to installation of the EEMs, Ameren Illinois holds sole rights to any system capacity credits and environmental credits that may be associated with EEMs for which incentives from Ameren Illinois were received, and Ameren Illinois can dispose of these credits in any manner authorized by law or regulation.
- c) In no event shall activity associated with any energy or environmental credits noted in Section 2(b) result in interference with the Customer's sole discretion to operate EEMs as approved in his/her incentive award.

3. PRE-APPROVAL

For all Applications, Ameren Illinois is not obligated to award any incentive payment unless Pre-approval is granted. Further, Ameren Illinois will not pay incentives for any EEMs ordered or any purchase order generated prior to the date of the Pre-approval letter, UNLESS, the requested incentive is less than \$10,000 on any Standard Initiative Application (see 1.j above). Pre-approval reserves incentive funds for a period up to the Estimated Completion Date provided in the Pre-approval letter. After the Estimated Completion Date, Ameren Illinois may revoke the Pre-approval letter and associated incentive funds. Customer is responsible for ensuring application is accurate and equipment meets eligibility requirements in order to receive the Pre-approval incentive payment.

4. POST-INSTALLATION VERIFICATION: Ameren Illinois is not obligated to make any incentive payment until it has performed a satisfactory post-installation verification. This provision may be waived at the sole discretion of Ameren Illinois.

5. INCENTIVE PAYMENT AMOUNTS:

- a) Incentive caps (per program year for a facility) are defined as follows:
 - i) Standard, Custom, and Retro-Commissioning applications: Electric incentives are capped at \$500,000 per project. Gas incentives are capped at \$100,000 per project.
 - ii) Incentives awarded under the Staffing Grant will be pro-rated based upon the energy savings achieved compared to the accepted savings in the staffing grant pre-approval letter, up to the pre-approved staffing grant incentive amount. See the Staffing Grant Application for further criteria.
 - iii) New Construction Lighting, Feasibility Study, Leak Survey and Repair, Strategic Energy Monitoring, Small Business Direct Install, and Metering & Monitoring incentives are capped all capped at lower amounts. Please see individual applications for further details.
 - b) Ameren Illinois reserves the right to adjust and/or negotiate the incentive amount, based upon its independent assessment of appropriate savings or cost estimates.
 - c) Once an incentive Application is pre-approved, Ameren Illinois will pay no more than the pre-approved incentive amount.
 - d) Ameren Illinois reserves the right to cap incentives at \$10,000 for Standard projects that did not obtain pre-approval.
 - e) The sum of all Incentives and any applicable Program Bonuses for Standard, Custom, or New Construction applications will be capped at the project cost, which includes material cost and external labor cost (Internal labor is not considered in the project cost). Steam Trap Surveys are eligible for incentives when internal labor is used per the guidelines of the Steam Trap application.
- 6. MONITORING AND EVALUATION FOLLOW-UP VISITS:** Customer grants Ameren Illinois and any of its agents, the right to make follow-up visits, inspections or surveys of the Customer's facility during the 36 months following the completion date of the project at a time convenient to the Customer. If Ameren Illinois discovers that the EEMs were not actually and properly installed or were subsequently disconnected within 36 months after installation, Ameren Illinois shall be entitled to money damages equal to the total amount of incentive payments made plus interest.

7. CHANGES IN/CANCELLATION OF THE PROGRAM:

- a) Ameren Illinois may change the program requirements, incentives, or these Terms & Conditions at any time without notice, including suspending acceptance of Applications, denial of Applications already received, or terminating the program.
- b) In the event of program change, Applications that have been granted Pre-approval will be processed to completion under the Terms & Conditions in effect at the time of Pre-approval by Ameren Illinois.
- c) Cash incentives under the Ameren Illinois programs are offered on a first-come, first-served basis and are subject to project and Customer eligibility, and the availability of funds.

8. LIMITATION OF LIABILITY AND INDEMNIFICATION:

- a) AMEREN ILLINOIS' TOTAL LIABILITY TO CUSTOMER UNDER THESE TERMS AND CONDITIONS, OR ANY OTHER REQUIREMENT OF CUSTOMER'S APPLICATION OR CONDITION OF INCENTIVE AWARD SHALL BE LIMITED TO PAYING THE INCENTIVE PAYMENTS SPECIFIED IN THE APPLICATION OR PRE-APPROVAL LETTERS. AMEREN ILLINOIS, ITS PARENT, AFFILIATES AND SUBSIDIARIES, AND THEIR DIRECTORS, OFFICERS, EMPLOYEES, OR AGENTS SHALL NOT BE LIABLE TO THE CUSTOMER OR FOR ANY DAMAGES IN TORT (INCLUDING NEGLIGENCE) CAUSED BY ANY ACTIVITIES ASSOCIATED WITH THIS APPLICATION; LOSS OF PROFITS OR REVENUE; LOSS OF USE OF CUSTOMER'S PROPERTY, EQUIPMENT OR POWER SYSTEM; INCREASED COSTS OF ANY KIND, INCLUDING BUT NOT LIMITED TO CAPITAL COST, FUEL COST AND COST OF PURCHASED OR REPLACEMENT POWER; OR ANY SPECIAL, INDIRECT, CONSEQUENTIAL OR INCIDENTAL DAMAGES WHATSOEVER. BY PARTICIPATING IN THE AMEREN ILLINOIS PROGRAM, CUSTOMER AGREES TO WAIVE ANY CLAIMS, EXCEPT AS PROVIDED IN THIS ARTICLE 8.a) ABOVE, AND FULLY RELEASES AMEREN ILLINOIS FROM ANY OTHER DAMAGES, OF ANY KIND ARISING OUT OF OR RELATED TO CUSTOMER'S APPLICATION.
- b) The Customer shall defend, protect, indemnify, and hold harmless Ameren Illinois, its parent, affiliate and subsidiaries, and their representative directors, officers, employees, and agents from and against all liabilities, losses, claims, damages, judgments, penalties, costs and expenses (including, without limitation, attorney's fees and expenses) with respect to all demands, claims, suits, causes of action, and/or judgments for injuries, including death, to any person, of third parties, and for property damage incurred by or assessed against Ameren Illinois arising out of or relating to Customer's Application.

9. NO WARRANTIES: Ameren Illinois does not guarantee the energy savings and its parent, affiliates, employees, and agents do not make any representations or warranties of any kind regarding the results to be achieved by the EEMs or the adequacy or safety of such measures. Ameren Illinois and its parent, affiliates, employees, and agents do not endorse, guarantee, or warrant any particular manufacturer, contractor or product, and it provides no warranties, expressed or implied, including any implied warranty of merchantability or implied warranty of fitness for any product or services. Ameren Illinois has no obligations regarding and does not endorse or guarantee any claims, promises, work, or equipment made performed or furnished by any contractors or equipment vendors that sell or install EEMs.

10. CUSTOMER SHALL PAY ALL TAXES: Incentive payments received by the Customer or any Third Party Payee under this Agreement may be taxable by the federal, state, and local government. The Customer is responsible for declaring and paying all such taxes, regardless of who receives the incentive.

- a) Except as expressly provided herein, if either Ameren Illinois or the Customer desires to modify these Terms and Conditions, the modification must be in writing and signed by an authorized representative of the party against which enforcement of the modification is sought.

11. REMOVAL OF EQUIPMENT: The Customer agrees, as a condition of participation in the program, to remove and dispose of any equipment being replaced by the EEMs in accordance with all applicable laws, rules, and regulations. The Customer further agrees not to reinstall any of replaced equipment anywhere in Illinois, or transfer it to any other party for installation in Illinois.

12. CHOICE OF LAW AND DISPUTES.

a) THESE TERMS AND CONDITIONS, OR ANY OTHER REQUIREMENT OF THE APPLICATION GUIDE OR CONDITION OF INCENTIVE AWARD WILL BE GOVERNED IN ALL RESPECTS BY THE LAWS, STATUTES, AND REGULATIONS OF THE STATE OF ILLINOIS. AMEREN ILLINOIS AND CUSTOMER HEREBY IRREVOCABLY AND UNCONDITIONALLY WAIVE ANY RIGHT EITHER SUCH PARTY MAY HAVE TO A TRIAL BY JURY OR TO INITIATE OR BECOME A PARTY TO ANY CLASS ACTION CLAIMS IN RESPECT OF ANY ACTION, SUIT OR PROCEEDING DIRECTLY OR INDIRECTLY ARISING OUT OF OR RELATING TO THIS PROJECT.

- b) Customer agrees that any dispute arising out of or related to the workmanship or performance of an EEM or the adequacy or safety or such measure shall be resolved solely between the Customer and either the EEM contractor or equipment provider (**Rev16**)

Standard **Private** HVAC / Water Heaters Application

Required Documentation Checklists

All Applications

Before submitting your application, please be sure to include all required information and documents as listed below.

Complete all fields in the Customer and Project Information Section (p. 2)

Ensure that all qualifying equipment is entered in the Incentive Calculation Section (pp. 3-16)

For Equipment incentives: Attach manufacturers' cut sheets for all energy saving equipment for which you are requesting incentives. *Please circle or highlight the information showing the equipment meets program technical requirements.*

Ensure the application is signed by the Ameren Illinois customer and the individual signing the form has checked the box indicating compliance with the Terms and Conditions.

Signed W-9 form with Tax Identification Number associated with the incentive payee. **Incentives WILL NOT be paid until a completed and signed W-9 has been received.**

Certified Installer used or self-installed by Ameren Illinois customer listed on this application? Please ensure the Certified Installer is identified on the application exactly as they are registered with the Illinois Commerce Commission (for a full list, visit <https://www.icc.illinois.gov/utility/default.aspx?type=28>).

Applications Under \$10,000

Standard applications requesting less than \$10,000 in incentives do not require pre-approval unless they include the Natural Gas Furnace Early Replacement Incentives (page 6). Projects that do not require pre-approval should submit a signed Incentive Request Form when the project is complete, along with the required documentation above to receive payment.

Supplemental Documentation

There are several supplemental forms required for specific situations, as described below. All supplemental documentation can be found on the Ameren Illinois Energy Efficiency Programs website at [AmerenIllinoisSavings.com/forms](http://www.AmerenIllinoisSavings.com/forms).

Landlord Consent Form (<http://www.AmerenIllinoisSavings.com/portals/0/business/forms/landlord-consent-form.pdf>) is required if the Ameren Illinois customer is a tenant.

Payment Release Authorization (<http://www.AmerenIllinoisSavings.com/portals/0/business/forms/payment-release-authorization.pdf>) is required if the incentive is to be paid to a party other than the Ameren Illinois customer.

Large Incentive Request Form (<http://www.AmerenIllinoisSavings.com/portals/0/business/forms/large-incentive-request-form.pdf>) is required if the total requested incentive is over \$50,000.

Customer Acknowledgment and Signature

I certify that all information provided is correct to the best of my knowledge, and I give the Company's permission to share my records with the Illinois Commerce Commission, or its contractors, who plan to evaluate my energy usage. Additionally, I will allow reasonable access to my property to verify the installation and performance of the Energy Efficiency Measures that are eligible for incentives under the Programs.

By checking this box and signing below, I certify that I have read, understood and agree to the Terms and Conditions (p. 17) listed above. **Applications will not be accepted as "complete" unless this box is checked**

Project Estimated Completion Date: (mm/dd/yyyy) _____

Estimated Lead Time for Major Equipment (weeks) _____

Total Incentive _____

Print Name: _____ Title: _____

Signature: _____ Date: (mm/dd/yyyy) _____

Electronic signatures allowed and accepted by the Business Program.

Typing your name above constitutes a valid electronic signature.

Standard **Private** HVAC / Water Heaters Application Incentive Payment Request Form

This form and required documentation should only be submitted upon project completion. Project completion is defined by the Ameren Illinois Energy Efficiency Programs as all equipment installed and operable. The documentation required for submission with a signed Incentive Payment Request Form varies based on project size and the project scenario as described below.

Required Documentation Checklists

ALL PROJECTS

- Completed this form? (Signed by the Ameren Illinois customer and checked the box indicating compliance with the Terms and Conditions.)
- Changes since pre-approval? (If applicable, submit a written summary of the specific changes and the rationale for the changes.)
- Invoices submitted? (Must show the date, place of purchase, model/part numbers, quantities and unit costs of all equipment.)
- W-9 submitted?
- Certified Installer used or self-installed by Ameren Illinois customer listed on this application? Please ensure the Certified Installer is identified on the application exactly as they are registered with the Illinois Commerce Commission (for a full list, visit <https://www.icc.illinois.gov/utility/default.aspx?type=28>).

FOR PROJECTS THAT DID NOT RECEIVE PRE-APPROVAL

All items required for ALL PROJECTS above, AND THE FOLLOWING:

- Customer and Project Information Section completed?
- Incentive Calculation Section completed?
- For Equipment incentives: Cut sheets with technical requirements circled?
- Signed by the Ameren Illinois customer?

Customer Acknowledgment and Signature

I certify that all information provided is correct to the best of my knowledge, and I give the Company's permission to share my records with the Illinois Commerce Commission, or its contractors, who plan to evaluate my energy usage. Additionally, I will allow reasonable access to my property to verify the installation and performance of the Energy Efficiency Measures that are eligible for incentives under the Programs.

By checking this box and signing below, I certify that I have read, understood and agree to the Terms and Conditions (p. 17) listed in the Application. Further, I confirm that the upgrades have been completed at the facility location as specified in the "Customer and Project Information" Section of the Application. All equipment is operational and installed (not placed into storage). **Applications will not be accepted as "complete" unless this box is checked.**

Company Name (Ameren Illinois Customer): _____

Project Number (Pre-Approved Projects Only): _____

Project Completion Date: (mm/dd/yyyy) _____

Print Name: _____ Title: _____

Signature: _____ Date: (mm/dd/yyyy) _____

Electronic signatures allowed and accepted by the Business Program.

Typing your name above constitutes a valid electronic signature.

Standard **Private** HVAC / Water Heaters Application

INSTRUCTIONS (for electronic completion and submittal):

After clicking Submit (above), if a new email message appears with this completed form attached, attach your supporting documentation (cut sheets, W-9 form, signature page, etc) to the email and click send. You can then save a copy of the completed form to your hard drive if you wish.

If a new email message does not appear, please save this completed form to your desktop. Then, create a new email message addressed to IllinoisBusinessProjects@ameren.com, attach the file you just saved as well as required supporting documentation (cut sheets, W-9 form, signature page, etc) to the email and click send. Do not submit a "zip" file.

Individual attachments may not exceed 3 MB in size. The sum of all attachments may not exceed 10 MB, (PDF documents can generally be reduced sufficiently by selecting "Reduce File Size" under the "Document" menu in Adobe Acrobat).

Applications submitted electronically, using the "submit" button above, may receive priority in the application review process.