



Heating and Cooling Offering Participation Requisites

Ameren Illinois Energy Efficiency Program Financial Incentives are available within the Heating and Cooling Initiative for HVAC equipment to contractors that meet the below Initiative requisites.

CONTRACTOR – PROGRAM ALLY REQUISITES

- » Must have completed all requirements to become a registered Residential Program Ally in good standing with the Program; for information visit: AmerenIllinoisSavings.com/Ally.
- » Must have all required certifications and licenses in order to perform required HVAC equipment installation and commissioning work to federal, state, and local requirements.
- » As an advocate of the Program, your company must present all communications regarding the Ameren Illinois Energy Efficiency Programs in a clear, accurate, and positive fashion.
- » When managing a project that utilizes (or will utilize) Program financial incentive you must ensure proper communication of the project's disposition with the customer.
- » Program staff requests for paperwork or corrections to paperwork must be acted upon promptly.
- » Must stay current on Program guidelines and changes that may happen mid-Program Year.
- » Expected to be aware and knowledgeable of state and local codes and, additionally, follow any such licensing and permitting requirements of those jurisdictions.
- » Must participate in an orientation for the Heating and Cooling Home Performance Offering presented by Program staff.

CUSTOMER PROJECT FUNDAMENTAL REQUISITES

- » Customer must have an Ameren Illinois DS1 account for incentivized measures; except for the Smart Thermostat which requires the heating equipment's fuel source to be delivered by Ameren Illinois to a DS1 or GS1 account.

HEATING AND COOLING PROJECT REQUIREMENTS

- » Require a pre-approval reservation request of incentive funding for early retirement measures and approval of final incentive payment requests by use of current program forms completed by the Program Ally and signed by the customer.
- » Program Approved Reservations are valid for work commencement and completion within thirty (30) days from approval.
- » Incentive Payment Requests (after work completion) are required to be sent to the Program no later than thirty (30) days from completion.

INCENTIVIZED MEASURE REQUISITES

- » The Program provides energy savings on a project through the use of incentive measures.
- » The Program will only provide funding for incentivized measures that meet the requirements detailed in the Available Residential Measures guide for the current Program Year.
- » The incentive funding rate for each measure is listed on the current Reservation Request documentation.
- » Installation of measures must meet the requirements laid out in the Available Residential measures guide and Building Envelope Field guide and local code (whichever is more stringent). If local code is in conflict with the Program guidance, please consult your Program point of contact (Field Energy Specialist) prior to proceeding with the work.
- » Measure must be installed in a manner that does not compromise the safety of your employees, the customer or their home, or Program staff.
- » Any measure that is revealed to not meet Program requirements for safety or savings will require a prompt resolution from the Program Ally once they have been notified.

DOCUMENTATION REQUIREMENTS

- » All documents required to participate are located at AmerenIllinoisSavings.com in the Existing Program Allies Portal. Consult your Program point of contact (Field Energy Specialist) if you have any questions.
- » All required documentation is expected to be fully legible and understandable (i.e. Invoicing).
- » Please have all applicable signatures entered on documentation that are required. A copy of the Program Ally invoice for the project must also be signed by the customer.
- » All email communications with the Program must have a file size (including attachment) less than 20 MB and cannot contain compressed folders (.zip) consult your Program point of contact if difficulties arise.

QUALITY

- » All projects are subject to site pre-inspection, in-progress inspection, and/or post-work inspection depending upon the needs of the Program.
- » During any project site visit from program staff that identifies an immediate health & safety concern related to work performed the Program Ally is expected to promptly respond and correct keeping up to date communication until safety is restored.
- » Any deviation from the above guidelines without written authorization from Program staff could result in a disciplinary response.