

HOME EFFICIENCY INCOME QUALIFIED INITIATIVE

Customer Application

In addition to completing the following application, the Ameren Illinois Energy Efficiency Program requires all applicants to submit proof of homeownership (if you own your home).

1 Requirements

- » Applicant must be an Ameren Illinois residential customer heating your home with gas or electricity delivered by Ameren Illinois OR must be an Ameren Illinois residential electric customer heating your home with propane.
- » Applicant must reside in a single-family home (A single-family home is a free-standing residential building. Single-family homes are being designed to be used as a single-dwelling house or duplex.)
- » Applicant must meet income requirements based on household size and location.

2 Proof of Homeownership (if you own your home)

- » Real Estate Tax Bill
- » Warranty Deed
- » Approved Homestead Exemption Form

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Note: All information recorded is for informational purposes and has no impact on Assessment selection. A customer will qualify based upon Ameren Illinois account, home type and income qualification only. By completing this application, you are applying to participate in the Home Efficiency Income Qualified Initiative through the Ameren Illinois Energy Efficiency Program. All Program paperwork must be submitted by December 31, 2026. For assistance completing this application, call 1.866.838.6918.

SECTION 1: PROGRAM ELIGIBILITY

- ☐ Applicant must be an Ameren Illinois residential customer heating your home with gas or electricity delivered by Ameren Illinois
OR an Ameren Illinois residential electric customer heating your home with propane.
- ☐ Applicant must reside in a single-family home (A single-family home is a free-standing residential building designed to be used as a single-dwelling house or duplex.)
- ☐ Applicant must meet income requirements based on household size and location.

**TO CHECK YOUR ELIGIBILITY AND APPLY ONLINE, VISIT: AmerenIllinoisSavings.com/Qualify
OR CALL 1.866.838.6918**



REQUIRED DOCUMENTS TO RETURN WITH YOUR APPLICATION

APPLICANTS SHOULD BLACK OUT ALL SOCIAL SECURITY NUMBERS LISTED ON THE DOCUMENTATION.

Proof of Homeownership (if you own your home): Acceptable documents include: real estate tax bill, warranty deed or approved homestead exemption form.

SECTION 2: APPLICANT INFORMATION

Name:		Home Phone:		Cell Phone:	
Address:		City:	County:	State:	ZIP code:
Email:	Birth Date:		Do you own your own home? ☐ Yes ☐ No		Additional Home Information ☐ Renter
Referring Program Ally:			Agency / MDI Partner:		
What type of foundation do you have in your home? ☐ Basement ☐ Crawlspace ☐ Slab ☐ Both Basement and Crawlspace		Primary Heat Source: ☐ Gas ☐ Electric ☐ Other: _____			
Ameren Illinois Account #: ☐ Gas ☐ Electric ☐ Both - (Max. 5 digits per box. Ex.: 12345 - 67890)					
How did you hear about us? ☐ Direct Mail ☐ Email ☐ Friend/Family ☐ Program Ally ☐ Website ☐ Community Event ☐ Other: _____		Mark any of which currently apply to anyone residing in the home: ☐ Age 60+ ☐ Expectant mother ☐ Child under the age of 6 ☐ Disabled			

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SECTION 3: INCOME ELIGIBILITY

How many people live in your home, including yourself? _____

What is your gross (before taxes) annual household income? \$ _____

- ☐ By checking this box and signing below, I confirm that all information listed above is true and accurate. Completing this application does not guarantee my household will receive incentives. Ameren Illinois may change the Program requirements, incentives or terms and conditions at any time. The Program can send your contact information to Program Allies related to your project.

I hereby affirm that the total income reported on my application is accurate and reflects the current household size as well as all sources of income for every member of my household. I declare that this information is true, correct, accurate, and complete. I understand that I may be required to provide supporting documentation of income at any time during this process. I further acknowledge that if any false or misleading information is provided, I may be held responsible for all associated project costs.

Signature must be an ink signature or Digital Signature. Digital Signatures include cryptographic or certificate-based signatures, scanned handwritten signature, or electronically imaged copies of handwritten signatures affixed to the Agreement. Typed names and click-to-sign are not allowable.

Applicant Print Name: _____

Applicant Signature: _____ Date: _____

AMEREN ILLINOIS ENERGY EFFICIENCY PROGRAM TERMS AND CONDITIONS

- 1. Definitions** – In addition to terms defined elsewhere herein, when any one of the following terms is used in these Terms and Conditions, wherein the first letter is written with a capital letter, then that term shall have the following definition. Words importing persons include corporation, and words importing only the singular include the plural and vice versa when the context requires. **a) "Ameren Illinois"** shall mean Ameren Illinois Company d/b/a Ameren Illinois. **b) "Prime Implementer"** shall mean Leidos Engineering, LLC that has been selected by Ameren Illinois to administer and oversee the Ameren Illinois Energy Efficiency Program. **c) "Program Ally"** shall mean contractors/ allies who have met the minimum qualifications established by Ameren Illinois and the Prime Implementer and are allowed to offer program incentives. **d) "Application"** shall mean the Customer or Program Ally completed document used to apply for cash incentives or used for any other appropriate application-specific documentation. **e) "Customer"** shall mean an Eligible Customer who has submitted an Application for incentive money using their Ameren Illinois account number. **f) "Eligible Customer"** shall mean a residential customer of Ameren Illinois, with an active Ameren Illinois-delivered electric or gas account residing in an existing home or new construction. Individually metered residential multifamily units must have prior program approval to participate. The Application must be filled out completely and accurately, signed and accompanied by dated copies of the invoices. See the project/measure eligibility for requirements specific to individual incentives. **g) "Program"** shall mean the Ameren Illinois Energy Efficiency Program and the plan or measure that is the subject of an Application. **h) "Program Manager"** shall mean the Prime Implementer designee in charge of the Program. **i) "Pre-approval"**, when required, shall mean written notification via a pre-approval letter to the Program Ally that Ameren Illinois or Prime Implementer has reviewed Customer's Application and determined that the project meets the program eligibility requirements for a maximum pre-approved incentive amount if the project is completed by the estimated completion date and all final application paperwork is submitted and approved.
- 2. General** – These Terms and Conditions shall apply to this Agreement.
- 3. Independent Contractor** – Customer acknowledges that a listing in the Program Ally database does not constitute any endorsement of the Program Ally by Ameren Illinois. Program Ally is an independent contractor participating in the Program and not an employee of, or under contract to, Ameren Illinois or the Prime Implementer. Program Ally is not authorized to assume or create any obligation or liabilities, express or implied, on behalf of or in the name of Ameren Illinois or the Prime Implementer.
- 4. Pre and Post Installation Verification** – Ameren Illinois or the Prime Implementer is not obligated to make any incentive payment until it has performed a satisfactory post-installation verification. This provision may be waived at the sole discretion of Ameren Illinois or the Prime Implementer. Inspections conducted are solely for the purpose of determining Program compliance and are not safety or building code inspections.
- 5. Incentive Payments/Limits** – For all Applications, Ameren Illinois and the Prime Implementer are not obligated to award any incentive payment unless a reservation form and/or Application is submitted and granted (Pre-approval). Pre-approval reserves incentive funds for a period up to the estimated completion date provided in the Pre-approval letter. Customer and the Customer selected Program Ally are responsible for ensuring the Application is accurate and equipment meets eligibility requirements in order to receive the Pre-approval incentive payment. Incentive payments will be issued to Program Ally. The Program Ally shall inform Customer of Program financial incentives and shall include a discount to the Customer in the amount of the incentive, labeled on Customer's invoice as "Ameren Illinois Energy Efficiency Program Incentive."
- 6. Warranty** – Ameren Illinois and the Prime Implementer do not warranty craftsmanship and do not make any representations or warranties of any kind regarding the work to be performed by the Program Ally. The Program Ally is required by the Program to provide Customer with a written warranty covering installation labor for a minimum of one year from the date the services are performed. Program Ally will provide proof of purchase documentation to Customer for all installed, qualifying energy efficiency measures to support future manufacturer's warranty claims by Customer. Offers of, and documentation referring to, any applicable extended warranty coverage shall be supplied to the Customer by the Program Ally, if applicable.
- 7. Indemnification** – Customer agrees to protect, indemnify, defend and hold harmless Ameren Illinois, the Prime Implementer, and their respective affiliates, subsidiaries, parent companies, officers, directors, agents, subcontractors, and employees (collectively the "Indemnified Parties"), against all losses, damages, expenses, fees, costs and liability arising from any program, design, consulting, measures, product, system, equipment, pre-existing conditions (health or safety) or appliance. Customer agrees that such obligations under this section shall survive any expiration or termination of this Agreement and shall not be limited to any remunerations herein of required insurance coverage. To the maximum extent permitted by law, the Customer agrees to limit the Indemnified Parties' liability to the Customer for any reason to the total amount of incentive payments identified in this Agreement. This limitation shall apply regardless of the cause of action or legal theory pled or asserted.
- 8. Changes In/Cancellation of the Program** – a) Ameren Illinois and the Prime Implementer may change the program requirements, incentives, or these Terms and Conditions at any time without notice, including suspending acceptance of Applications, denial of Applications already received but not pre-approved, or terminating the Program. b) In the event of a program change, Applications that have been granted Pre-approval will be processed to completion under the Terms and Conditions in effect at the time of Pre-approval. c) Cash incentives under the Ameren Illinois Program are offered on a first-come, first-served basis and are subject to project and Customer eligibility, and the availability of funds.
- 9. Miscellaneous** – Ameren Illinois and the Prime Implementer reserve the right to make changes to the Program, program incentives, rules, guidelines, and these Terms and Conditions upon written notice to the Customer. These Terms and Conditions shall be governed by Illinois law.