

Does your facility qualify?
□Non-residential facility
☐ Electric projects: electric delivery service rate DS2, DS3, DS4, DS5, or DS6 and Energy Efficiency Programs Charge on Ameren Illinois electric bill for the service point corresponding to the electric project. DS1 customers with a farm on the premise may use this application for farm buildings and remote equipment (i.e. equipment that is not within or attached to the residence).
☐ Gas projects: gas delivery service rate GDS2, GDS3, GDS4, GDS5, or GDS7 and Energy Efficiency Programs Charge on Ameren Illinois gas bill. GDS1 customers with a farm on the premise may use this application for farm buildings and remote equipment (i.e. equipment that is not within or attached to the residence).
Does your project qualify?
□Installing new, energy efficient equipment.
$\square$ New equipment meets eligibility guidelines as specified in this application.
$\square$ Estimated project completion date by December 31, 2026
What you should know before beginning:
☐ Pre-approval is <b>required</b> for ALL Standard Application projects requesting more than \$15,000 of incentive money. Do not purchase (including generating purchase orders) new equipment until receiving a pre-approval letter.
☐ Multiple incentive applications less than \$15,000 at the same facility within 120 days of each other will not be accepted. Phased projects requesting less than \$15,000 may submit separate applications when completion dates are at east 120 days apart.
$\square$ Stockpiles of equipment are not allowed: all equipment must be installed and operational.
$\square$ Projects must be completed within 120 days of equipment purchase date.
☐ Final application paperwork is due within 30 days of project completion <b>or by December 31, 2026, whichever comes first</b> .
$\square$ Incentive applications are capped at the project cost, which includes the costs of material and external labor internal labor is not considered).
Application paperwork can be submitted via email or hard copy. Emails that include "zip" files or web links cannot be received. You will receive a confirmation email within two business days of submitting an application; please contact us f you do not receive a confirmation email.
☐ Measures must be either (1) self-installed by an employee of the Ameren Illinois customer listed on this application, or (2) installed by an Illinois Commerce Commission (ICC) Certified Installer to qualify for an incentive. A complete list of Certified Installers can be found at <a href="www.icc.illinois.gov/emdb/ucdb/search">www.icc.illinois.gov/emdb/ucdb/search</a> by choosing Authority Type, 'Energy Efficiency Installers.'
$\Box$ Please save a copy of this form to your computer and use Adobe Acrobat to complete the document. Most browsers
Chrome, Internet Explorer, Safari) do not auto-fill calculations.
Double in a bloom in a brown a bloom.

### **Participation instructions:**

- <u>Step One</u>: Determine if your project requires pre-approval. If the total incentive request is over \$10,000, preapproval is required.
- <u>Step Two, Track A:</u> If pre-approval is required, submit the application for pre-approval and do not purchase any material or generate purchase orders until a pre-approval letter is issued. You will be notified if a pre-inspection is required.
- Step Two, Track B: If pre-approval is not necessary, an application for "funds reserved" may be submitted, or the project may begin.
- Step Three: As soon as your project is completed, submit a completed Incentive Payment Request Form and all supporting documentation requested (or an entire application if not previously submitted). Final Application paperwork is reviewed, if approved your incentive will be paid within 60 days of approval.
- Step Four: Program staff may conduct a post installation verification inspection upon receiving final application paperwork.
  - \*Detailed, step-by-step instructions, FAQs, and other helpful information are available in the Application Guide (https://www.amerenillinoissavings.com/business-forms-library/).

# **Customer and Project Information**

Red indicates a required field.

<u> </u>							
	Ameren	Illinois C	ustomer Informat	ion			
Customer Name on Ameren Illinois Accou	nt	Tax	er tax status: able/non tax-exempt	Ameren Illir	ois Electric Account Number:		
A signed <u>W-9 form</u> is require	ed .	Government 501(c)(3) Other tax exempt		Ameren Illir	Ameren Illinois Natural Gas Account Number:		
Payment Remit To Mailing Address		City		State	Zip		
Participant Contact Name				Title			
Participant E-mail Address		Phone (XXX	() XXX-XXXX	Ext.	Fax (XXX) XXX-XXXX		
Secondary Participant Contact Name (if a	pplicable)	Phone (XXX	() XXX-XXXX	E-mail Addr	ess		
Physical Installation Address (if different	than above)						
Installation Address		City		State	Zip		
Check one: Owner Tenant							
	ou to the Amer	on Illinois En	aray Efficiency Brogram	for this project.			
Name(s) of the person(s) who referred y  Name of Ameren Illinois or Energy					tor or Program Ally		
Name of Ameren minors of Energy	Efficiency Empi	loyee	Name of	Referring Contrac	tor or Program Ally		
	Proje	ect Installa	ation Information				
☐ Self-installed by an employee of the Illinois customer listed on this appli			by Illinois Commerce Col with ICC:	mmission-register	ed Certified Installer (Name, as)		
	Contrac		ram Ally Informat	ion			
Company Name		Contact Nar		Title			
Mailing Address		City		State	Zip		
E-mail Address		Phone (XXX	) XXX-XXXX	Ext	Fax (XXX) XXX-XXXX		
	Fa	cility/Proi	ect Description				
Facility Type(s):		Jey, 1.10j	200 200 1000				
College / University	Curino			Orchard			
College/University Dairy	Swine Greenhouse/	CFΔ		Other Farm			
Poultry	Row Crop	CLIT		Other:			
Facility Size (total interior square feet	Project Descri	iption (check o	one):				
served by the account number	Replace	ment of Failed	d Equipment		provement		
provided above):	Replacei	ment of Opera			New Construction – Existing Facility		
	Equipme	ent (retrofit)		New Construction – New Building			

Newer versions posted to the Ameren Illinois Energy Efficiency Program website supersede all previous versions. The revision number is listed in the footer of each page. If you received pre-approval, the version of the application that was available at the time you submitted your pre-approval application will apply. If you did not obtain pre-approval, the version of the application that corresponds with the purchase dates of your equipment will apply.

## **Incentive Calculation Section**

ns	•	Eligibility Criteria • Must have Ameren Illinois electric service  • Must replace fans that are at the end of their useful life  • Must be diffuser equipped and be certified by BESS Labs					
d Faı	Description	Measure Code	Eligibility Criteria	Equipment Quantity	Unit Incentive	Total Incentive	
peec	High Efficiency High Speed Exhaust / BPA1 Ventilation Fans		12 - 23 inches diameter min 11 cfm/W at 0.10" static pressure		\$25/fan		
h Sp			24 - 35 inches diameter min 14 cfm/W at 0.10" static pressure		\$25/fan		
Higl		BPA1	36 - 47 inches diameter min 17.1 cfm/W at 0.10" static pressure		\$50/fan		
		48 inches diameter and larger min 20.3 cfm/W at 0.10" static pressure		\$100/fan			

on Fans	Eligibility Criteria • Must have Ameren Illinois electric service • Must replace fans that are at the end of their useful life						
	Description	Measure Code	Eligibility Criteria	Equipment Quantity	Unit Incentive	Total Incentive	
	High Efficiency Circulation Fans	- ВРДД	12 - 23 inches diameter minimum 10.7 cfm/W efficiency		\$25/fan		
ulati			24 - 35 inches diameter minimum 11.5 cfm/W efficiency		\$25/fan		
Circ			36 - 47 inches diameter minimum 19.0 cfm/W efficiency		\$50/fan		
			48 inches diameter and larger minimum 21.5 cfm/W efficiency		\$100/fan		

Low Speed Fans

Eligibility Criteria • Must have Ameren Illinois electric service

- Each unit replaces six or more existing industrial-type low volume high speed (LVHS) fans, which are at the end of their useful life
- If new installation or used for destratification (mixing heated/cooled air), please submit a Custom application
- Must be used in agricultural setting; manufacturing or warehouse facilities may submit under a Custom application
- Horizontally mounted ceiling-type fans only
- 16 ft. diameter or larger (typically no cage/basket)
- Motor must have VFD controls

Description	Measure Code		Equipmen	Unit Incentive	Total Incentive		
High Volume Low Speed (HVLS) Fans	BPA7	16 - 17.9 ft diameter	18 - 19.9 ft diameter	20 - 23.9 ft diameter	> 24 ft diameter	\$1,000/fan	

in Controllers

Eligibility Criteria • Must have Ameren Illinois electric service

- Existing fan must be non-thermostatically controlled livestock ventilation fan that operates constantly at maximum capacity
- Fan must be used to reduce heat stress in a livestock facility
- Applies to temperature based on/off controls; multi-stage and intelligent controls should apply using the Custom Application

Cont	Description	Measure Code	Number of Controllers	Total Controlled Horsepower	Unit Incentive	Total Incentive
Fan	Ventilation Fan Controller	BPA11			\$50 / installed controller	

<b>~</b> .	•	<ul> <li>Eligibility Criteria</li> <li>Must have Ameren Illinois electric service</li> <li>Replacing open waterer with sinking or floating electrical heat element</li> <li>Equivalent herd size watering capacity of old unit</li> </ul>					
estocl aterer	Description	Measure Code	Eligibility Criteria	Equipment Quantity	Unit Incentive	Total Incentive	
Lives	Live Stock Waterer	BPA9	<ul> <li>Electrically heated thermally insulated waterer</li> <li>Minimum 2" insulation</li> <li>Thermostat required on units with heating element &gt;250 Watt</li> </ul>		\$250/waterer		

	Eligibility Criteria •	Eligibility Criteria • Must have Ameren Illinois electric service							
rigeration	Description	Measure Code	Eligibility Criteria	Number of Milking Cows	Equipment Quantity	Unit Incentive	Total Incentive		
	Milk Pre-Cooler	BPA13	Applies to plate heat exchanger installed ahead of the bulk milk storage tank     Existing system must have no pre-cooler installed		Pre-coolers	\$2500 / pre-cooler			
Dairy Refri	Scroll Compressor for Dairy Refrigeration	BPA12	New scroll compressor replacing existing reciprocating compressor for a milk refrigeration bulk tank     New compressor must be minimum 10.6 EER		Compressors  Itilize a milk pre- oler?  No	\$750 / compressor			

PSSULE	, <u>e</u>	Eligibility Criteria • Irrigation pump supplying the • Must replace nozzles operatir • New nozzles must produce ed • Must operate more than 500 • Maximum pump pressure mu	ng at least 50psi with new nozz quivalent flow hours per year			
W-Pr	nkle	Description	Measure Code	Quantity of Nozzles	Unit Incentive	Total Incentive
lo	Spri	Irrigation Nozzles	BPA14		\$25/fan	

Dryers	<ul> <li>New installatio</li> <li>Must be heate</li> <li>Must utilize he</li> <li>Existing dryer (</li> <li>Must utilize au</li> </ul>	d with natural gas delive at recovery (for exampl if any) must not have po tomated temperature a	n dryer or retrofit of existing grain dryer to hig ered by Ameren Illinois le, reverse flow or vacuum cooling heat recover reviously used heat recovery and moisture sensing controls ald be measured in bushels per hour assuming	ery)	moisture from corn			
Gra	• Can be for any grain, but capacity should be measured in bushels per hour assuming removing 5 percent of moisture from Description Measure Code Capacity (Bushels per Hour) Unit Incentive Total In							
	\$7.50 / Bu.Hr.							

Film for	<ul><li>Installed on interior</li><li>Existing facilities of</li></ul>	<ul> <li>Installed on interior of gas heated greenhouse with PE roof and without existing infrared film</li> <li>Existing facilities only; new construction greenhouses are not eligible</li> </ul>								
rared	Description	Measure Code	Greenhouse Floor Square Footage	Unit Incentive	Total Incentive					
Infrar	Infrared Film for Natural Gas Heated Greenhouse with Polyethylene Roof	BPA15		\$0.10 / sq ft						

Ameren Illinois Energy Efficiency Program 300 Liberty St, 6th Floor, Peoria, IL 61602 Toll Free: 1.866.800.0747

# **Greenhouse Boiler Tune-Up**

# **Standard Specialty Equipment - Agriculture**

### Eligibility Criteria • Must have Ameren Illinois gas service

- Must complete the tune-up requirements listed below
- Boiler must have not had a tune-up within the past 36 months, or be under a service agreement
- Boiler must be at least 36 months old
- Must submit dated contractor invoices that detail costs, work tasks performed, test results for combustion efficiency, and additional labor and parts to improve/repair boiler performance.

Description	Measure	Capacity	Greenhouse Has	Boiler	Unit	Total
	Code	(kBtuh)	Curtains?	Quantity	Incentive	Incentive
Tune-up of Greenhouse Boiler	BPA16		Yes No		\$0.35 / kBtuh	

### Tune-up Requirements:

- Measure combustion efficiency using an electronic flue gas analyzer
- Adjust airflow and reduce excessive stack temperatures
- Adjust burner and gas input, manual or motorized draft control
- Check for proper venting
- Complete visual inspection of system piping and insulation
- Check safety controls
- Check adequacy of combustion air intake
- Clean fireside surfaces
- Inspect all refractory. Patch and wash coat as required.\*
- Inspect gaskets on front and rear doors and replace as necessary.\*
- Seal and close front and rear doors properly.\*
- Clean low and auxiliary low water cut-off controls, then re-install using new gaskets.\*
- Clean plugs in control piping.\*
- Remove all hand hole and man hole plates. Flush boiler with water to remove loose scale and sediment.\*
- Replace all hand hole and man hole plates with new gaskets.\*
- Open feedwater tank manway, inspect and clean as required. Replace manway plate with new gasket.\*
- Clean burner and burner pilot.
- Check pilot electrode and adjust or replace.
- Clean air damper and blower assembly.
- Clean motor starter contacts and check operation.\*
- Make necessary adjustments to burner for proper combustion.
- Perform all flame safeguard and safety trip checks.
- Check all hand hole plates and man hole plates for leaks at normal operating temperatures and pressures.
- Troubleshoot any boiler system problems as requested by on-site personnel

Note: Tune-up activities marked with an asterisk (*) are eligible to be performed by internal maintenance staff at periods of boiler shutdown.				
Owner (Ameren Illinois customer) must sign the statement below: Within the past 36 months, I have not had a tune-up or maintenance/service agreement for the equipment at this site.				
Print Name	Title			
Ameren Illinois customer signature	Date (mm/dd/yyyy)			
(This portion of the form must be printed and signed, in-person, by the customer. Electronic signatures will not be accepted.)				
Contractor/technician must sign the statement below: By signing this certificate, I attest that equipment listed below was tuned in a professional manner optimize efficiency, including the requirements listed above. Further, I have confirmed that the customer does not currently have, nor within the past 36 months has had, a tune-up or maintenance/service agreement with any contractor or firm for this equipment.				
Technician Name	Title			
Technician Phone	_ Technician Email			
	Date (mm/dd/yyyy) person, by the individual who performed the tune-up services.			

### **Terms and Conditions**

- 1. DEFINITIONS: Capitalized terms used but not defined elsewhere herein shall have the following meanings:
- a) "Ameren Illinois" shall mean Ameren Illinois Company d/b/a Ameren Illinois.
- **b)** "Application" shall mean the Customer completed program application used to apply for the specific Ameren Illinois incentive, these Terms and Conditions, and any other supplemental documentation.
- c) "Retro-commissioning" shall mean those projects that are found on the Large Facility, Industrial, Retro-commissioning Lite, or Compressed Air applications
- d) "Customer" shall mean an Eligible Customer who has submitted an Application.
- e) "Custom Initiative" shall mean those projects that are not Standard, Retro-commissioning, or Streetlighting Initiatives. Projects that are found on New Construction Lighting, Metering & Monitoring, and Feasibility Study are also part of the Custom Initiative.
- f) "EEM" shall mean energy efficiency measures.
- g) "Eligible Customer" shall mean a non-residential electric and/or gas customer of Ameren Illinois that own and install a Qualifying EEM at the Facility corresponding to the Ameren Illinois account number. Each program application has different eligibility requirements for Delivery Service rates (DS# for electric, GDS# for gas) to be eligible for that program. Refer to the specific program application to determine if your business is eligible for that application.
- h) "Facility" shall mean a single premise that, in general, consists of a contiguous tract of land separated by nothing more than a street, alley, or railroad right-of-way, where all buildings and/or energy-consuming devices are owned by a single Customer.
- i) "New Construction" shall include construction of new buildings, change-of-use of existing buildings or land, additions to existing buildings, or when two or more building systems are renovated, such as shell and heating, heating and lighting, etc.
- j) "Pre-approval" shall mean written notification via a pre-approval letter to Customer that Ameren Illinois has reviewed Customer's Application and determined that the project meets the program eligibility requirements for a maximum pre-approved incentive amount if the project is completed by the estimated completion date and all final application paperwork is submitted and approved.
- k) "Program Bonus" shall mean any seasonal, temporary, or promotional additional incentive paid by Ameren Illinois to Customer.
- I) "Qualifying Energy Efficiency Measures (EEMs)" shall mean either (i) standard gas or electric EEMs (i.e., measures found on any of the Standard Initiative applications); or (ii) measures eligible under the Custom Initiative approved by Ameren Illinois; or (iii) measures found in the Streetlighting or Retrocommissioning Initiative as identified in official program materials found on the Ameren Illinois Energy Efficiency website. The following technologies are not Qualifying EEMs: (i) technologies that do not demonstrate measurable and verifiable energy savings, including power conditioning; (ii) technologies that displace electrical energy use or natural gas to another fuel (i.e. fuel switching); or (iii) renewable energy projects (solar, wind power, etc.). Eligible gas measures do not include propane or butane measures.
- m) "Standard Initiative" shall mean those projects associated with standard gas or electric EEMs. Standard Initiative includes the following: Lighting (not New Construction Lighting), VFD, HVAC, Specialty Equipment, Equipment Installation, Smart Thermostat, Steam Trap and/or Leak Survey and Repair. See the Ameren Illinois Energy Efficiency website for individual program applications (AmerenIllinoisSavings.com).
- n) "Streetlighting Initiative" shall mean those projects that are found on the Ameren Illinois owned and Municipal-owned streetlighting applications
- 2. PRE-APPROVAL, INSPECTIONS AND FINAL APPROVAL:
- a) For all projects, Ameren Illinois is not obligated to award any incentive payment unless an Application is submitted and Pre-approval is granted. Ameren Illinois will not pay incentives for any EEMs ordered or any purchase order generated prior to the date of the Pre-approval letter, unless the requested incentive is less than \$15,000 on any Standard Initiative Application. Pre-approval reserves incentive funds for a period up to the estimated completion date provided in the Pre-approval letter. After the estimated completion date, Ameren Illinois may revoke the Pre-approval letter and reserved incentive funds. Customer is responsible for ensuring that the project is completed by the estimated completion date, the Application is complete and accurate, and the project meets program eligibility requirements in order to receive final approval and the incentive payment.
- b) A pre-approval inspection and post-installation inspection of the project may be required before an incentive payment is made.
- c) Ameren Illinois reserves the right to request additional supporting documentation as deemed necessary to ensure program eligibility and verify that the expected energy savings will occur.

### 3. INCENTIVE PAYMENT AMOUNTS:

- a) Incentive caps are defined as follows:
- i) Standard, Custom, Retro-Commissioning, and Streetlighting Applications: Electric incentives over \$500,000 are likely to be reduced from the full incentive rate based on available program budget. Gas incentives are capped at \$250,000 per project.
- ii) New Construction Lighting, Feasibility Study, Leak Survey and Repair, Strategic Energy Monitoring, Small Business Direct Install, and Metering & Monitoring incentives are capped all capped at lower amounts. Please see individual program applications for further details.
- b) Ameren Illinois reserves the right to adjust the incentive amount, based upon its independent assessment of appropriate savings or cost estimates.
- c) Ameren Illinois will pay no more than the incentive amount in the Pre-approval letter.
- d) Ameren Illinois reserves the right to cap incentives at \$15,000 for Standard Initiatives that did not obtain Pre-approval.
- e) The sum of all Incentives and any applicable Program Bonuses for Standard Initiative, Custom Initiative, or Streetlighting Initiative will be capped at the project cost, which includes material cost and external labor cost. Internal labor cost is not considered in the project cost. Steam Trap Surveys are eligible for incentives when internal labor is used according to the Steam Trap Application.
- **4. MONITORING AND EVALUATION:** Customer grants Ameren Illinois and any of its agents, the right to make follow-up visits, inspections, metering, data collection and/or surveys of the Customer's Facility during the 36 months following the completion date of the project to verify the installation and performance of the EEMs that were funded by incentives upon reasonable notice to Customer. If Customer removes the EEMs at any time or Customer ceases to be a delivery service customer of Ameren Illinois within 36 months after installation, Ameren Illinois shall be entitled to recover from Customer the total amount of incentive payments made plus interest.

Send questions to: IllinoisBusinessEE@ameren.com

Submit applications to: IllinoisBusinessProjects@ameren.com

- **5. CUSTOMER DATA:** By submitting an Application, Customer understands and authorizes Ameren Illinois and its third party providers and agents to retain Customer's Application, and use, store and share the information contained in the Application, together with such data and documentation collected in connection with the project, for the program and its internal business purposes. Customer agrees that Ameren Illinois may share such information with the Illinois Commerce Commission, or its contractors, who plan to evaluate my energy usage. Ameren Illinois may release aggregated, non-identifiable data to third parties for regulatory and non-regulatory purposes.
- **6. CUSTOMER SHALL PAY ALL TAXES:** Incentive payments received by Customer or any third party payee designated by Customer on a Payment Release Authorization Form may be taxable by the federal, state, and local government. Customer is responsible for declaring and paying all such taxes, regardless of who receives the incentive.
- **7. REMOVAL OF EXISTING EQUIPMENT:** Customer agrees, as a condition of participation in the program, to remove and dispose of any equipment being replaced by the EEMs in accordance with all applicable laws, rules, and regulations. Customer further agrees not to reinstall any replaced equipment or transfer it to any other party for installation in Illinois.

### 8. OWNERSHIP:

- a) EEMs purchased and installed with incentives provided by this program, and all energy savings realized from the installation of such EEMs, are the property of Customer.
- b) In consideration of the incentives provided by this program, Customer agrees that Ameren Illinois is entitled to all rights to any system capacity and environmental credits and attributes that may be associated with EEMs for which incentives from Ameren Illinois were received, and Customer waives, and agrees not to seek, any right to the same.

### 9. CHANGES OR CANCELLATION OF THE PROGRAM:

- a) Ameren Illinois, in its sole discretion, may change any of the terms and conditions of the program, suspend acceptance of Applications, deny Applications already received and not yet pre-approved or terminate the program at any time without prior notice.
- b) In the event of program change or cancellation, Applications that have been pre-approved will be processed to completion under the program requirements and Terms and Conditions in effect at the time of Pre-approval by Ameren Illinois.
- c) Incentives under the program are offered on a first-come, first-served basis and are subject to project eligibility and the availability of funds.

### 10. LIMITATION OF LIABILITY AND INDEMNIFICATION:

- a) AMEREN ILLINOIS' TOTAL LIABILITY TO CUSTOMER UNDER THESE TERMS AND CONDITIONS, OR ANY OTHER REQUIREMENT OF CUSTOMER'S APPLICATION OR CONDITION OF INCENTIVE AWARD SHALL BE LIMITED TO PAYMENT OF THE AMOUNT OF THE INCENTIVE PAYMENTS DUE TO CUSTOMER IN THE APPLICATION OR PRE-APPROVAL LETTER ACCORDING TO THE PROGRAM. AMEREN ILLINOIS, ITS PARENT, AFFILIATES AND SUBSIDIARIES, AND THEIR DIRECTORS, OFFICERS, EMPLOYEES, CONTRACTORS OR AGENTS SHALL NOT BE LIABLE TO THE CUSTOMER FOR THE CUSTOMER'S FAILURE TO ACHIEVE ANY RESULTS IN ENERGY SAVINGS; THE OPERATION OF THE CUSTOMER'S FACILITY; LOSS OF PROFITS OR REVENUE; LOSS OF USE OF CUSTOMER'S PROPERTY, EQUIPMENT OR POWER SYSTEM; INCREASED COSTS OF ANY KIND, INCLUDING BUT NOT LIMITED TO CAPITAL COST, FUEL COST AND COST OF PURCHASED OR REPLACEMENT POWER; OR ANY SPECIAL, INDIRECT, CONSEQUENTIAL OR INCIDENTAL DAMAGES WHATSOEVER IN CONNECTION WITH CUSTOMER'S APPLICATION, CUSTOMER'S PARTICATION IN THE PROGRAM, ANY EEMS INSTALLED AT CUSTOMER'S FACILITY OR ANY ACTIVITIES ASSOCIATED WITH THE PROJECT. BY PARTICIPATING IN THE AMEREN ILLINOIS PROGRAM, CUSTOMER AGREES TO WAIVE ANY CLAIMS, EXCEPT AS PROVIDED IN THIS SECTION, AND FULLY RELEASES AMEREN ILLINOIS FROM ANY DAMAGES, OF ANY KIND ARISING OUT OF OR RELATED TO CUSTOMER'S APPLICATION AND ANY EEMS INSTALLED AT CUSTOMER'S FACILITY.
- b) Customer shall defend, indemnify, and hold harmless Ameren Illinois, its parent, affiliate and subsidiaries, and their representative directors, officers, employees, contractors and agents from and against all liabilities, losses, claims, damages, judgments, penalties, costs and expenses (including, without limitation, attorney's fees and expenses) from and against third party claims for injuries, including death, to any person, or for property damage, or for payment for goods or services arising out of or relating to Customer's Application or any EEMs installed at Customer's Facility.
- 11. NO WARRANTIES: Ameren Illinois and its parent, affiliates, employees, contractors and agents do not guarantee the energy savings, and do not make any representations or warranties of any kind, regarding the results to be achieved by the EEMs or the adequacy or safety of such measures. Ameren Illinois and its parent, affiliates, employees, contractors and agents do not endorse, guarantee, or warrant any particular manufacturer, contractor or product, and do not endorse or guarantee any claims, promises, work, or equipment made performed or furnished by any contractors or vendors that sell or install EEMs.

### 12. CHOICE OF LAW AND DISPUTES.

- a) THESE TERMS AND CONDITIONS, OR ANY OTHER REQUIREMENT OF THE APPLICATION OR CONDITION OF INCENTIVE AWARD WILL BE GOVERNED IN ALL RESPECTS BY THE LAWS, STATUTES, AND REGULATIONS OF THE STATE OF ILLINOIS. AMEREN ILLINOIS AND CUSTOMER HEREBY IRREVOCABLY AND UNCONDITIONALLY WAIVE ANY RIGHT EITHER SUCH PARTY MAY HAVE TO A TRIAL BY JURY OR TO INITIATE OR BECOME A PARTY TO ANY CLASS ACTION CLAIMS IN RESPECT OF ANY ACTION, SUIT OR PROCEEDING DIRECTLY OR INDIRECTLY ARISING OUT OF OR RELATING TO THIS PROGRAM.
- b) Customer agrees that any dispute arising out of or related the workmanship or performance of an EEM or the adequacy or safety or such measure shall be resolved solely between the Customer and the EEM contractor or equipment provider.
- **13. IF TENANT:** If the facility is under lease, the Customer's tenant who controls the Facility, by executing this agreement, assumes the rights and obligations of the Customer hereunder. (Rev18)

AmerenIllinoisSavings.com/business

# **Documentation for Application Submission**

The state of the s
For All Applications:
Completed <i>Customer and Project Information</i> section (p. 2 of this Application)
☐ Completed <i>Incentive Calculation</i> section (beginning on p. 3 of this Application) ☐ <i>Terms and Conditions Customer Acknowledgment</i> , below, signed by the Ameren Illinois customer, with the certification box
checked.
☐ Manufacturer specification sheets for equipment for which you are requesting incentives. Please circle or highlight the information showing the equipment meets eligibility requirements.
☐ <b>Signed W-9 form</b> with Tax Identification Number associated with the Ameren Illinois customer. Incentives <u>WILL NOT</u> be paid unti a completed and signed W-9 is received.
Supplemental Documentation:
<ul> <li>□ Payment Release Authorization Form is required if the incentive is to be paid to a party other than Customer.</li> <li>□ Large Incentive Request Form is required if the total requested incentive is over \$50,000.</li> <li>□ Landlord Consent Form is required if the Facility is under lease.</li> </ul>
Missing a form? Visit AmerenIllinoisSavings.com/forms.
Additional Information for Projects Requiring Preapproval:
Upon receipt of the preapproval letter, Customer should immediately contact a program representative regarding any change to the
project scope or timeline (including changes to equipment, project costs, projected energy savings or estimated completion date) to
discuss how the change will impact your savings/incentive and the necessary steps required to request incentive changes.
☐ Made in Illinois Bonus - Check this box and follow the instructions below.
1. Enter eligible equipment* (attach a list if additional space is needed)
Manufacturer Model
2. Provide documentation of eligibility either with an equipment listing from the <a href="BuildingClean.org">BuildingClean.org</a> website showing that it was made in Illinois, or an affidavit from the manufacturer attesting that the equipment meets the criteria.
* Equipment must be at least 50% manufactured and/or assembled in Illinois (exclusive of packaging and installation); product installation is not considered assembly. The project must be completed between Jan. 1 and Sept. 30, 2026. More info: <a href="https://amerenillinoissavings.com/illinois/">https://amerenillinoissavings.com/illinois/</a>

# **Terms and Conditions Customer Acknowledgment**

requirements and the Terms and Conditions set forth in this Application, and I agree to abide by these requirements.

By checking this box and signing below, I certify that I have authority to make these statements and submit this Application.

Applications will not be accepted as complete, unless this box is checked and all below fields are completed.

Project Estimated Completion Date (mm/dd/yyyy)

Estimated Lead Time for Major Equipment (weeks)

Print Name

Title

I certify that all information provided in this Application is correct and complete. I have read, understand and agree to the program

Application must be signed & dated by the customer contact or authorized third party. Electronic signatures are accepted. Typing your name above constitutes a valid electronic signature.

\_\_\_\_\_ Date (mm/dd/yyyy) \_\_\_\_\_

AmerenIllinoisSavings.com/business

### **Incentive Payment Request**

This form is to be submitted upon project completion, defined as all equipment being installed and operable.

### **Required Documentation Checklist**

- Completed this form? (Signed by the Ameren Illinois customer.)
- Changes since pre-approval? (If so, submit a written summary of specific changes and their rationale.)
- Invoices submitted? (Must include date, place of purchase, model/part numbers, quantities and unit costs.)
- Signed W-9 submitted? (Not required for public-sector customers, or if W-9 is already on file.)
- Installed by ICC certified installer or by the Ameren Illinois customer listed on this application?
   (www.icc.illinois.gov/emdb/ucdb/search choose Authority Type, 'EnergyEfficiency Installers.')

### Payment Information (check one option):

- Payment to the Ameren Illinois Customer listed on Page 2 of the application.
- Payment to Other Party:

By my signature in the certification section, below, I (Ameren Illinois Customer) authorize payment to the following entity. I understand and agree that I will not receive the incentive payment from Ameren Illinois, and that my release of payment to a third party does not exempt me from the Program requirements and Terms and Conditions of this application.

Payee Company Name:			
Mailing Address:	City:	State: Z	ip:
Contact Name:	Title:		
Email:	Phone:	Fax:	

### **Customer Certification**

I certify that all information provided is correct and complete. I have read, understand and agree to the program requirements and the Terms and Conditions set forth in this Application, and I agree to abide by these requirements. By signing below, I certify that I have authority to make these statements and submit this Application. All equipment is installed and operational.

Company Name (Ameren Illinois Customer):		
Project Number (If Preapproved):	Project Completion Date (mm/dd/yyyy):	
Print Name:	_ Title:	
Signature:	Date: (mm/dd/yyyy)	

Please note the application <u>must</u> be signed & dated by the customer or authorized 3rd party. Certified digital signatures are accepted. (If digital signature is not supported in your PDF software, please open this application in Adobe Acrobat Reader.)